



STOCK EXCHANGE OF MAURITIUS COMMUNIQUE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing of up to **1,300,000 Secured 'ENL' Credit-Linked Notes** of MUR 1,000 each, to be issued by **CM Structured Products (1) Ltd (CMSP1)** to the public by way of an Offer for Subscription on the Official Market of SEM.

On the first day of trading, scheduled for 27 October 2023, CMSP1 will make available 500 Notes at an indicative price of MUR 1,000 per Note (*the indicative price will be adjusted to the nearest tick size as per the Trading Procedures*).

Dealings in the Notes of CMSP1 can be made through one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>

The Listing Particulars of CMSP1 is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of MCBSS, situated at 9-15 Sir William Newton Street, Port Louis.

29 August 2023