

**CM STRUCTURED PRODUCTS (2) LTD****COMMUNIQUE**

The Board of Directors (the “**Board**”) of CM Structured Products (2) Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that further to the communiqué issued by the Company on 27<sup>th</sup> September 2023, the preferential offer of new notes, at a nominal value of EUR 1,000 each, has been completed. In this respect, 2,000 new notes have been issued and listed on The Stock Exchange of Mauritius Ltd on 13<sup>th</sup> October 2023, bringing the total number of notes in issue in the Company to 9,700.

**By Order of the Board**

**13<sup>th</sup> October 2023**

**MCB Group Corporate Services Ltd  
Company Secretary**

*This Communiqué is issued pursuant to Listing Rule 11.3 and Securities Act 2005 The Board accepts full responsibility for the information contained in this Communiqué.*

mcbcapitalmarkets.mu