

**CM DIVERSIFIED CREDIT LTD****COMMUNIQUE**

The Board of Directors (the “**Board**”) of CM Diversified Credit Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that further to the Communiqué issued by the Company on 8<sup>th</sup> December 2023, the preferential offer of new notes, at a nominal value of MUR 1,000 each, has been completed. In this respect, the Board has approved the issue and listing of 92,076 new notes on The Stock Exchange of Mauritius Ltd on 29<sup>th</sup> December 2023, bringing the total number of notes in issue in the Company to 2,833,072.

**By Order of the Board**

**28<sup>th</sup> December 2023**

**MCB Group Corporate Services Ltd  
Company Secretary**

*This Communiqué is issued pursuant to Listing Rule 11.3. The Board accepts full responsibility for the information contained in this Communiqué.*