

## **CM DIVERSIFIED CREDIT LTD**

The Board of Directors of CM Diversified Credit Ltd (the “Company”) wishes to inform its noteholders and the public in general that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd has granted its approval for the issue and listing of new notes up to the maximum aggregate nominal amount of MUR 4,000,000,000, at a nominal value of MUR 1,000 each, under the terms of the new listing particulars dated 27<sup>th</sup> March 2025 (the “New LP”) and effective as from 29<sup>th</sup> March 2025 (subject to Business Day Convention as described in the New LP). Currently, the Company has issued and listed 3,163,656 notes, for an aggregate nominal amount of MUR 3,163,656,000 under the New LP.

This communiqué is not an invitation to the public to subscribe to the notes and is provided for information purposes only. The investing public will be kept informed of further developments.

**By Order of the Board**

**27<sup>th</sup> March 2025**

**MCB Group Corporate Services Ltd  
Company Secretary**

*This Communiqué is issued pursuant to Listing Rule 11.3. The Board accepts full responsibility for the information contained in this Communiqué.*