

STOCK EXCHANGE OF MAURITIUS

Communiqué

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the proposed listing by way of Private Placement on the Official Market of the following Notes issued under the MUR 9 Billion medium term Note Programme of CIM Financial Services Limited:

- (i) MUR 1,045,300,000 CFSL 5.35% Notes due 2026; and
- (ii) MUR 1,544,900,000 CFSL 5.80% Notes due 2028.

Dealings in the above Notes can be made through one of the Investment Dealers listed on the following link: https://www.stockexchangeofmauritius.com/about-us/licensed-members

On the first day of trading, scheduled for 22 May 2023, 10 Notes of each series will be made available for trading at an indicative price of MUR 100,000 per Note (the indicative price will be adjusted to the nearest tick size as per the Trading Procedures).

The Listing Particulars and Pricing Supplements of CFSL are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of CFSL, situated at c/r Edith Cavell & Mère Barthélemy Streets, Port Louis.

11 May 2023