

April 2026

	Net Asset Value	Fund Size
USD	1,097.980	USD9.8 M

Investment Manager
 MCB Investment Management Co. Ltd

Launch Date
 01st April 2024

ISIN MU0739S00005

Bloomberg Code
Initial Offer Price
 USD 1,000.000 per unit

Benchmark
 Secured Overnight Financing Rate (SOFR)
 + 15 bps

Dealing Frequency Daily

Minimum Investments
 USD 100,000 or USD 10,000 for
 sophisticated investors
 USD 10,000 subsequent investments

Main fees and charges
 Entry Fee: Nil
 Exit fee: Nil
 Investment Man. Fee: 0.25% p.a.
 Total Expense Ratio: Maximum of 0.50%
 (subject to Fund size being at least USD
 20 million)

Application and Redemption Forms
 Downloadable from
www.mcbscm.mu/funds and available at
 the office of the Manager. All forms to be
 received at the office of the Manager by 2
 p.m. for applications, and 9 a.m. for
 redemptions, on Dealing Days.

Main Risk Factors
 Please refer to the Offering
 Memorandum for a detailed explanation
 of risk factors.
Interest rate risk: The Fund invests in
 bonds, the values of which usually rise
 and fall in response to changes in interest
 rates. **Credit risk:** The Fund invests in
 bonds which are subject to the issuers'
 repayment capacity and credit rating.

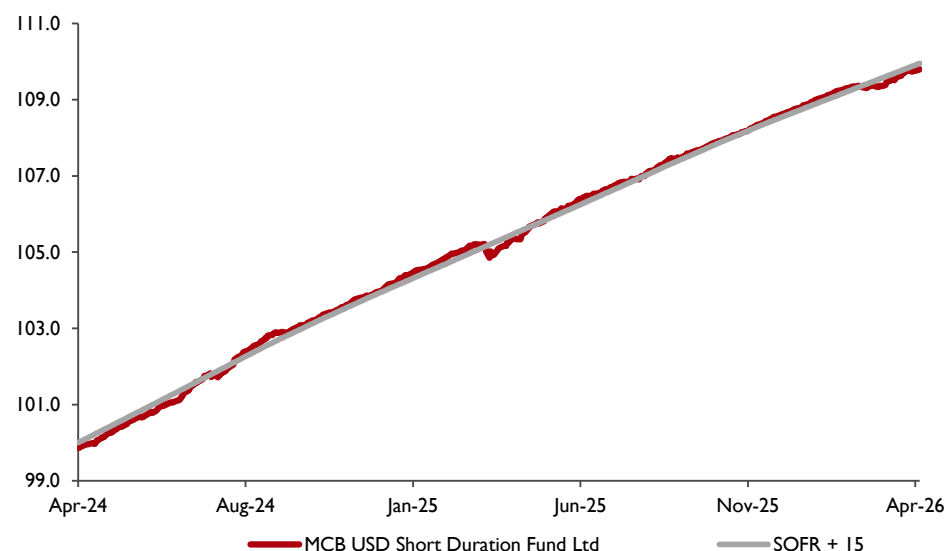
Investor Profile
 Investors seeking slightly higher income
 than what money market funds or
 current accounts provide and can accept
 modest share price fluctuation.

Risk and reward profile
 KIID Synthetic Risk Reward Indicator*:
Low ■■■■■ **High**
 * Calculated in accordance with the
 general methodology defined by the
 European Securities and Markets
 Authority (ESMA).

Investment Guidelines
 Please refer to Offering Memorandum
 - Total fund duration of Fund maintained
 at 0.5 years
 - At least 70% of Fund invested in
 Investment Grade securities

Investment objective

The Fund seeks current income while maintaining liquidity and low volatility of the Net Asset Value. The Fund aims to achieve this by investing in a diversified portfolio of USD denominated shorter-term corporate and government fixed income securities.

Evolution of Performance

Cumulative performance

	1 month	YTD	1 Year	5 Years	Inception
Fund	0.3%	1.0%	4.2%	-	9.8%
Benchmark	0.3%	1.3%	4.2%	-	10.0%

Annualised performance*

	3 Years	5 Years	Inception*
Fund	-	-	4.6%
Benchmark	-	-	4.7%

Statistics

	Yield	Duration	USD Exp.	Inv. Grade Exposure
	5.0%	0.42	100%	76.16%

* Performance figures less than one year not annualised

Principal distributor

 MCB Securities Ltd
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Top 5 Holdings (Issuer)

Security	% holdings	Grade
State Bank India/London State Bank India/London - 2.49% - 26-Jan-2027	11.1%	IG
Export - Import BK India Export - Import BK India - 3.375% - 05-Aug-2026	8.2%	IG
Afrexim Afreximbank - 2.634% - 17-May-2026	7.3%	IG
Access Bank PLC Access Bank PLC - 6.125% - 21-Sep-2026	6.7%	HY
Sasol Financing USA LLC Sasol Financing USA LLC - 4.375% - 18-Sep-2026	6.2%	HY

IG: Investment Grade

HY: High Yield

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