

This form can be filled in on a computer; alternatively please print and complete fields in CAPITAL letters using black ink and tick (✓) where appropriate.

**1. Customer Detail**

Name:

Address:

Street & city

Postal Code:  Country:

**2. Amendment of Details**

I/We shall be grateful if you could amend your records as per details below:

**Personal Details**

Title:

First Name:

Last Name:

National ID:  OR Passport number:

**Permanent Residential Address:**

Street & City

Postal Code:  Country:

**Mailing Address:**

Street & City

Postal Code:  Country:

**Phone Number**

Residence:  Mobile:

Office:

Email:

All correspondence will be sent to the above email address unless you tick here

Initials: \_\_\_\_\_

## Dividend Disposal Instruction

Dividends are automatically re-invested for Education Plan.

Please attach the upper part of your bank statement (showing your name and account number) when specifying a Bank Account Number.

Reinvested at the Issue Price ruling at the time of dividend payment

Credited directly to:

Bank Account Number:

Bank Name & Branch:

**Plan Number**

Please cancel the above plan

Please amend the above plan number as per the following:

Monthly Contribution

Investment Choice (The new Monthly Contribution will be invested in the split effective on the above Plan unless this section is completed)

Sub-Fund	Class	
MCB General Fund	MCBGF - Retail Income Class	<input type="text"/> %
MCB Tracker Fund	MCBTF - Retail Income Class	<input type="text"/> %
MCB Yield Fund	MCBYF - Retail Income Class	<input type="text"/> %
MCB Domestic Equities Fund	MCBDEF - Retail Income Class	<input type="text"/> %
MCB Overseas Fund	MCBOF - Retail Accumulation Class	<input type="text"/> %
MCB USD Bond Fund	MCBUBF - Retail Accumulation Class	<input type="text"/> %
MCB 2025 Target Date Fund	MCB2025TDF - Retail Accumulation Class	<input type="text"/> %
MCB 2030 Target Date Fund	MCB2030TDF - Retail Accumulation Class	<input type="text"/> %
MCB 2035 Target Date Fund	MCB2035TDF - Retail Accumulation Class	<input type="text"/> %
MCB 2040 Target Date Fund	MCB2040TDF - Retail Accumulation Class	<input type="text"/> %

Term

In years as from today

Annual Escalation  0%  5%  10%  15%

Please cancel existing Direct Debit on  MCB  ABSA  HSBC  SBM

Account Number

New Bank Account to be debited  MCB  ABSA  HSBC  SBM

Account Number

DD Form to be filled

## Please sign below:



Signature:

Signature:

If more than one signature needed

Date:  /  /  (dd/mm/yyyy)

**FOR OFFICE USE ONLY**

Authorised By:

Processed By:

Signature:

Signature:

Date:

 /  / 

(dd/mm/yyyy)