



Please use BLOCK LETTERS to complete this form

SECTION 1A - INVESTOR DETAILS (INDIVIDUAL)

PRIMARY INVESTOR

JOINT INVESTOR

CIR:	_____	_____
Title:	_____	_____
Surname:	_____	_____
First name(s):	_____	_____
Maiden name:	_____	_____
Marital status:	_____	_____
Date of birth:	_____	_____
Birth certificate no.:	_____	_____
NIC:	_____	_____
Nationality:	_____	_____
Place of birth:	_____	_____
Country of birth:	_____	_____
Passport number:	_____	_____
Passport expiry date:	_____	_____
Passport country:	_____	_____
Permanent residential address:	_____	_____
Mailing address (if different):	_____	_____
Telephone (Home):	_____	_____
(Office):	_____	_____
(Mobile):	_____	_____
Email address:	_____	_____
Occupation/ Business sector:	_____	_____
Employer's Name & Address:	_____	_____
Source of Funds:	_____	_____

SECTION 1B - INVESTOR DETAILS (NON-INDIVIDUAL)

Name of Entity: _____ Type: _____

BRN: _____ Company No.: _____ TAN: _____

Registered Office: _____

Mailing Address: _____
(if different)

Source of Funds: _____

Telephone Number: _____ Fax: _____

E-mail address: _____

Initials:



SECTION 2 - INVESTMENT INSTRUCTIONS AND OTHER COMMUNICATIONS

The Investor wishes to receive promotional and marketing materials to the above email address. Yes No

SECTION 3A - INVESTMENT DETAILS AND SETTLEMENT

Issuer: CM Structured Products (2) Ltd

Instrument Name: Credit-Linked Notes

Subscription Amount: _____

Number of Notes applied for: _____

Account Holder: _____

Settlement Date: _____

CDS Account Number: _____

Copy of the upper part of a CDS statement is to be attached - See section 8.4

Upon acceptance of the present application, the financial instruments hereby applied for (the "Instruments") will be issued in accordance with the Constitutive Documents (as defined in Section 5), provided however that the subscription monies in section 3A are received on MCB Registry and Securities Ltd.' bank account on the 18 February 2026 by latest 9.30 am. Allotment Letter will be issued by email within ten (10) business days of the Issue. Application forms and all related documents should reach the Relevant Functionary (as defined below) by 15h00 on the Offer End Date. In the event that no Notes, to which the application in Section 3A relates, is issued to the Investor, please refer to section 8.11

SECTION 3B - DISTRIBUTIONS AND REDEMPTION

The completion of the below section is mandatory and will be used for the payment of redemption proceeds and/or any distributions. If the account specified hereunder is not in the same currency as the currency of the Subscription Amount in section 3A above, then any payment may be converted at the prevailing exchange rate of the recipient bank or returned to the Issuer. The account must be in the name of the primary and/or joint Investor:

Name of Bank: _____

Account Holder: _____

Account Number: _____

SECTION 4 - APPLICATION INSTRUCTIONS

4.1 For the purposes of this Application Form and the annex, the term "Relevant Functionary" shall include:

- (a) **MCB Securities Ltd** or any of the affiliates in its group;
- (b) Agents formally appointed by **MCB Securities Ltd** but falling outside of the latter's group; and
- (c) Officers and employees of the above.

4.2 Failure to adhere to these application instructions may lead to the rejection of the application.

4.3 Only persons aged at least 18 may apply for the investments herein. Subject to the Constitutive Documents, a parent or guardian of a minor may however apply on behalf of the minor upon presentation of such supporting documents as may be requested by the Relevant Functionary.

MANUAL APPLICATION PROCESS

4.4 The manual application process shall require the Investor to attend the offices of the Relevant Functionary and complete the physical application procedure, as per the requirements of each Relevant Functionary.

4.5 In accordance with the Financial Intelligence and Anti-Money Laundering Act 2002 ("FIAMLA") as amended from time to time, individual investors and parent/guardian as the case may be are required to attach to this Application Form **CERTIFIED COPIES** of the following documents:

- (a) their Mauritian National Identity Card or passport;
- (b) a recent utility bill (not more than 3 months old), showing their names and permanent residential address;
- (c) IBAN letter and or the upper part of a recent bank statement showing the name(s) of the account holder and the bank account number; and
- (d) the birth certificate in case of minors (where applicable).

4.6 Alternatively, original documents of the above may be produced which shall be copied and certified by the Relevant Functionary or its appointed representatives.

Initials:



- 4.7 Wherever applicable, the Relevant Functionary should be contacted separately for:
- (a) Documents to be submitted by non-individuals; and
 - (b) Applications made by parties other than parents or legal guardians (e.g. an uncle investing his funds for his minor nephew).
- 4.8 The completed Application Form with all relevant and requested documents should be forwarded to **MCB Securities Ltd**, Sir William Newton Street, Port Louis, Mauritius by the 10 February 2026 .

DIGITAL SUBSCRIPTION

- 4.9 In respect of registered users of MCB Juice, a digital subscription will be accessible. The Investor should bear in mind that some provisions of this Application Form may not be applicable to the digital subscription. The Investor will be required to attend the offices of the Relevant Functionary to initiate the application process.
- 4.10 Once the investment plan is generated by the Relevant Functionary, the Investor will receive a link by SMS and on the email address submitted by the Investor. By clicking on the link, the Investor will be guided to the online platform (the "Platform"), through which the Investor will be able to complete the application process.
- 4.11 To be able to log in on the Platform, the Investor will be required to enter the following information:
- a) details pertaining to his NIC number; and
 - b) details pertaining to his bank account number,
- following which the Investor will receive an OTP (one-time password) by SMS on the mobile phone number linked to the Investor's Juice account.
- 4.12 Once the Investor has logged into the Platform, he will be required to follow the steps laid out on the Platform, and to ensure that all the KYC documents are adequately submitted. A failure by the Investor in submitting the requisite documents will lead to an unsuccessful application process.
- 4.13 In addition to the Constitutive Documents, the Investor shall additionally be bound by the terms and conditions governing the use of the Platform.

SECTION 5 - GENERAL TERMS AND CONDITIONS

- 5.1 Words denoting the singular number shall include the plural number also and vice versa and words importing the masculine gender include the feminine gender and vice versa.
- 5.2 Capitalized terms used herein and not otherwise defined shall have the same meaning as ascribed to them under the offering document (including but not limited to a prospectus, offer memorandum, placement memorandum or similar document in its full or simplified version) relevant to the Instrument (the "**Constitutive Documents**")
- 5.3 In the event of any conflict between the contents of this Application Form and the Constitutive Documents, the Constitutive Documents shall prevail.
- 5.4 Copies of the Constitutive Documents are available for inspection at the office of the Relevant Functionary during office hours.
- 5.5 The Investor fully understands the risks involved in such Instruments including the risks expressly specified in the Constitutive Documents.
- 5.6 Before making any decision to subscribe to the Instruments offered herein, the Investor is strongly advised to take appropriate advice from a suitably qualified professional or financial adviser.
- 5.7 Any changes made to the terms and conditions in this Application Form shall be posted on the following website (<https://mcbcapitalmarkets.mu>) at least five business days before becoming effective. It is the responsibility of the Investor to check on a regular basis this website. Such changes shall be deemed to be incorporated in these terms and conditions and the Investor hereby agrees to be bound by the same.
- 5.8 The Investors, by signing this Application Form, hereby agree that the terms and conditions contained in the Constitutive Documents in relation to the Notes (save for the Put Option), may be unilaterally amended by the Issuer through a Circular Notice. All Circular Notices taken together with the Constitutive Documents shall constitute the complete Constitutive Documents, as amended by those Circular Notices.

Initials:



SECTION 6 - DATA COLLECTION AND PROTECTION

- 6.1 The Investor acknowledges, understands and agrees that the Relevant Functionary shall, for the performance of its obligations hereunder, collect and, where necessary or required, process, personal information which the Investor hereby voluntarily discloses to it (the "Personal Data"). The consent may at any time be withdrawn, but, notwithstanding the foregoing, any Personal Data processed by the Relevant Functionary (or such other Person to whom the Personal Data has been disclosed in compliance with this paragraph) prior to the consent being withdrawn shall at all times be authorised and be lawful.
- 6.2 The Relevant Functionary undertakes to treat the Personal Data confidentially and securely in line with the provisions of the Data Protection Act 2017, as amended from time to time.
- 6.3 The Investor has the right of access to, the possibility of correction of and destruction of, the Personal Data which is in the custody or control of the Relevant Functionary. The Personal Data will be stored for a minimum period of seven years, unless destroyed earlier by the Relevant Functionary at the request of the Investor. Save as otherwise herein provided, the Relevant Functionary warrants not to reveal or otherwise disclose the Personal Data to any external body, unless (i) the Relevant Functionary has obtained the express consent of such Investor, or (ii) it is under either a legal obligation or any other duty to do so, or (iii) where the Personal Data is disclosed to any agent, third party service provider, professional adviser or any other person under a duty of confidentiality to the Relevant Functionary's group (its affiliates, parent company and ultimate holding company), as well as to certain service providers within the Relevant Functionary's group.
- 6.4 It is drawn to the attention of the Investor that the foregoing disclosures may require that the Personal Data be transferred to parties located in countries which do not offer the same level of data protection as the Republic of Mauritius.
- 6.5 The following paragraph shall apply to non-individual investors only:
Where personal information relating to the officers, employees and directors of any Investor is, or is required to be, collected by the Relevant Functionary, the Investor expressly shall procure to do all such things that may be required by the Relevant Functionary to ensure that its officers, employees and directors are made aware of the data protection provisions herein and that such officers, employees and directors give their consent with regards to the collection, processing and transfer of such personal information by the Relevant Functionary.
- 6.6 Any Investor has the right to lodge a complaint with the Data Protection Commissioner for breach of the Data Protection Act 2017 by the Relevant Functionary.

SECTION 7 - TAX RESIDENCY SELF-CERTIFICATION

The Mauritian Government has and will be agreeing a number of inter-governmental agreements to share tax information, where applicable, with tax authorities in foreign jurisdictions in furtherance to, inter alia, the Foreign Account Tax Compliance Act (FATCA), the Standard for Automatic Exchange of Information - Common Reporting Standard (CRS) and/or such other authorities as may be applicable from time to time. The requirement to collect certain information about each investor's tax arrangement is part of Mauritian legislation. We are asking for your tax residency and tax reference numbers (where applicable) to update our records now, but will only disclose this information to the relevant tax authorities if and when we are required to do so under Mauritian law.

This section should not be completed if you are a Non-Individual, nominee or other intermediary. You may instead be required to complete and provide the appropriate self-certification form.

If you have any questions on how to complete this section **we recommend that you speak to your tax or legal adviser.**

7.1 Are you resident for TAX PURPOSES anywhere other than Mauritius?

Primary Investor Yes No Joint Investor Yes No

7.2 If you answered yes to the above question, please list the country or countries in which you are resident for tax purposes, together with any Tax Reference Number(s)/Tax Identification Number(s) ("TIN"), if relevant:

Country of Tax Residency	Tax Reference Number	Primary Holder	Joint Holder
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>

Note: If you are a US citizen or hold a US passport or green card, you will also be considered tax resident in the US even if you live outside the US.

Initials:



SECTION 8 -DECLARATIONS & AUTHORISATIONS

- 8.1 The Investor hereby certifies that the monies being invested are not derived from any illegal or criminal activity and that the investments herein are not designed to conceal such proceeds so as to avoid prosecution for any offence.
- 8.2 The Investor hereby consents that the Relevant Functionary may record, exchange, analyse and use relevant information about the Investor and his relationships with any affiliate in its group for the purposes of making reasonable and legal verifications on the information disclosed herein.
- 8.3 The Investor hereby authorizes the Relevant Functionary and the issuer(s) of the securities subscribed herein (collectively referred to as the “**Recipient**”) to provide whenever required to do so under applicable laws, to any relevant tax authorities or any other party authorized to audit or conduct a similar control of the Investor for tax purposes, any relevant information that the Recipient may have in its possession.
- 8.4 The Investor understands that if a CDS account number is not specified in section 3A above or if the CDS account number is not one opened with the Relevant Functionary, by signing this Application Form, the Investor is expressly authorising the Relevant Functionary to open a CDS Account with particulars as per section 1 above. The Investor undertakes to provide any other documentation as may be requested by the Relevant Functionary.
- 8.5 The Investor hereby acknowledges having read, understood and agreed to the terms and conditions contained in this Application Form, the annex, the relevant Constitutive Documents and the FIAMLA and invests in the Instrument(s) in accordance with the same. The Investor further acknowledges that the Relevant Functionary and/or the Issuer may request further information in order to comply with their obligations under FIAMLA.
- 8.6 The Investor declares that all the information supplied in this Application Form and all relevant and requested documents are true, correct and complete and undertakes to indemnify the Recipient in the event of any misstatement in this form. The Investor further undertakes to promptly notify the Relevant Functionary, in a form acceptable to it, of any change in the same. The Investor irrevocably and unconditionally authorises the Relevant Functionary to update its existing records accordingly.
- 8.7 The Investor acknowledges the disclosure made in the Constitutive Documents pertaining to the relationship between the MCB entities, namely, pertaining to the structuring and offering of the Instruments.
- 8.8 The Investor hereby irrevocably and unconditionally authorizes the Relevant Functionary to issue all notices to the investor, and to act upon Instructions received from the investor(s) email and agrees to the applicable terms and conditions of the Indemnity in the annex of this Application Form. Furthermore, the Investor acknowledges and agrees that all notices to be sent by the Issuer to the Investor(s) will be sent to the email address provided here above. The email address provided herein shall supersede all previous addresses provided by the Investor(s) in respect of any securities issued on or before the date hereof. If no email address has been provided, the Investor shall arrange for a valid email address to be made available to the Issuer for the effective discharge of the Issuer’s responsibilities as per the requirements of the Constitutive Documents.
- 8.9 The Investor understands that an important feature of Instruments structured as Credit-Linked Notes inter alia is, as more fully detailed in the Constitutive Documents, the limited recourse available to investors in such Instrument. Accordingly, the Investor(s) expressly, unconditionally, unequivocally and irrevocably accept that the Investor’s recourse shall be limited to the Issuer and as described in the Constitutive Documents and that no recourse shall extend to the Issuer’s directors, shareholders, employees, service providers or agents who shall not be liable for any shortfall arising or losses sustained by the Investor. The Investor shall have no rights whatsoever against the Issuer’s directors, shareholders, employees, service providers or agents.
- 8.10 The Investor hereby agrees and ratifies the appointment of MUA Life Ltd as Noteholders’ Representative to act in the Investor’s name and on his behalf.
- 8.11 In the event that no Notes, to which the application in Section 3A relates, is issued to the Investor, the latter hereby irrevocably and unconditionally instructs the Relevant Functionary to buy existing Notes of the Issuer available on the Stock Exchange of Mauritius, at no additional cost to the Investor, at a price per Note equal to (i) the Issue Price per New Notes thereof PLUS (ii), subject to section 8.12, the interest amount accrued on the Notes to be acquired (“**Accrued Interests**”). For all intents and purposes, the present instruction (i) shall not be construed as an application for subscription for the purpose of any offering of Notes by the Issuer and (ii) shall be good till cancelled (GTC), in accordance with the general terms of business of the Relevant Functionary.
- 8.12 Subject to the order being filled, the Investor shall be entitled to an amount equal to the Accrued Interests, payable on behalf of the Issuer to the bank account of the Investor specified in section 3B, on the Interest Payment Date.



SECTION 9 - INSTRUCTIONS FOR JOINT APPLICATIONS (Only applicable for applications in joint names)

9.1 Operation of account

The Investor irrevocably and unconditionally authorises the Relevant Functionary to act upon instructions given by:

- Any one of the Primary Investor or Joint Investor; or
- Jointly by both the Primary Investor and Joint Investor

In relation to joint instructions, the Relevant Functionary shall only act where it has received instructions from both the Primary Investor and the Joint Investor within five (5) Business Days from the receipt of a Circular Notice. Otherwise, these instructions will not be taken into account and will lapse.

9.2 Ownership of Investment

The Investors signify their express and unequivocal acceptance that, to the fullest extent permitted by applicable laws, on the death of any one Investor (the "Deceased"), the Relevant Functionary shall only recognise as having legal ownership to the investment subscribed by us hereunder (without prejudice to any rights the Relevant Functionary may have in respect thereof, arising out of set-off, counterclaim or otherwise):

- The estate of the deceased jointly with the surviving investor(s); or
- The surviving investor(s) only.

SECTION 10 - ACKNOWLEDGEMENT OF CREDIT RISK OF THE RELEVANT INVESTMENT COUNTERPARTY

The Investors acknowledge and agree that by subscribing to the Notes they are accepting the credit risk of the Reference Entity/Entities, and that save for the amount which may be recovered from the Reference Entity/Entities, Investors shall have limited recourse in accordance with the Constitutive Documents.

Signature: _____

Name: _____

Capacity: _____

Date: _____

FOR OFFICE USE ONLY	
Verified by: _____	Plan Reference: _____
Processed by: _____	Term of Investment: <u> N/ </u>
To be returned before: <u> 10 February 2026 </u>	Branch / Region: <u> MCBCM - MCBSB </u>
FOR MCB AGENT USE ONLY	
I hereby confirm that the abovementioned Investor is KYC-compliant with the Introducer and is covered under the terms and conditions of the Group/ Eligible Introducer Certificate executed between the Introducer and the Relevant Functionary.	
Introducer: <u> MCB SECURITIES LTD </u>	Signature: _____
	Bhavesh Canhea T:



ANNEX 1 - INDEMNITY RELATING TO NON-FACE-TO-FACE COMMUNICATIONS (the "Indemnity")

In consideration of the Relevant Functionary accepting to act upon instructions (the "Instructions") with regards to the investments made herein by electronic means (email, fax, etc.) or any other non-face-to face communications (e.g. post, telephone), the Investor agrees to the following provisions of this Indemnity:

- 1 Instructions by email must originate from the email address(es) as mentioned in the Application Form or as may be notified by the Investor to the Relevant Functionary in writing from time to time;
- 2 The recording of telephone conversations between the Investor and the Relevant Functionary with or without the use of a warning tone and such recording shall be the sole property of the Relevant Functionary;
- 3 The Investor has been informed and is perfectly aware of and accepts the risks inherent to providing Instructions by electronic or any other non-face-to-face transmission method, including without limitation to delays and errors in transmission or payment, incomprehension, absence of confidentiality, transmission by unauthorised persons, hijacking, embezzlement and misappropriation of information and resulting loss caused thereby;
- 4 The Investor assumes full responsibility for all actions taken by the Relevant Functionary, in accordance with the Instructions purporting or appearing on their face to have been received from the Investor or his authorised representatives. The Investor agrees that if any Instruction purport or appear on their face to have been signed by the Investor or his authorised representatives, such Instruction may be treated by the Relevant Functionary as if it has been duly signed by the Investor or the authorised representatives of the Investor with the authority and on behalf of the Investor, notwithstanding that it may later be established that such Instruction were not so signed. The copy or recording of the Instruction (as the case may be) shall constitute the irrevocable evidence of the Instruction;
- 5 In acting on the Instructions, the Relevant Functionary shall be deemed to have acted properly and to have fully performed all obligations owed to the Investor, notwithstanding that such Instructions may have been initiated, sent or otherwise communicated in error or fraudulently, and the Investor shall be bound by any Instructions on which the Relevant Functionary may act if the Relevant Functionary has in good faith acted in the belief that such Instructions were given by the Investor;
- 6 The Relevant Functionary may, in its absolute discretion, decline to act on or in accordance with the whole or any part of an instruction pending further enquiry or further confirmation (whether written or otherwise from the Investor), provided that the Relevant Functionary shall not be under any obligation to so decline in any case and the Relevant Functionary shall in no event or circumstances be liable in any respect for not so declining;
- 7 Save for provisions relating to Instructions, this Indemnity is in addition to and are not intended to replace, limit or affect the Relevant Functionary's current standard terms and conditions and/or any legally binding agreements between the parties hereto. In the event of any conflict relating to the Instructions, this Indemnity shall take precedence;
- 8 The Investor shall keep the Relevant Functionary fully indemnified from and against all actions, proceedings, claims and demands which may be brought or made against the Relevant Functionary and all losses, costs, charges and expenses, howsoever arising and which the Relevant Functionary may incur or sustain or for which the Relevant Functionary becomes liable by reason of the Relevant Functionary having acted in accordance with the whole or any part of any Instruction or having exercised (or failed to exercise) the discretion conferred upon the Relevant Functionary in connection with the terms and conditions laid down in this Application Form;
- 9 The Investor releases the Relevant Functionary from any liability or claim for failure to act or execute any Instruction due to any reason beyond the Relevant Functionary's control;
- 10 Where this Indemnity relates to one or more joint account, the obligations of the signatories shall apply jointly and severally;
- 11 This Indemnity may be terminated by either party by giving five days' prior written notice to the other party. Termination of this Indemnity shall not relieve any of the Investor's pre-existing liability incurred herein prior to such termination; and
- 12 This Indemnity shall be construed and governed in accordance with the laws of Mauritius.

Initials:



ANNEX 2

List of 'Know Your Client' documents for prospective investors falling within any of the four (4) categories set out below:

Individuals / Joint holders (applicable to directors, shareholders, ultimate beneficial owners, authorised signatories, and other individuals)

- 1 A clear and legible certified true copy of the National Identity Card (both front and back required) of the subscriber, bearing the subscriber's signature; or
A clear and legible certified true copy of the valid passport of the subscriber bearing the individual's signature.
- 2 A certified true copy of the utility bill, bank statement or lease agreement no older than three (3) months evidencing the current permanent residential address of the subscriber.
If the proof of address is not in the name of the subscriber, a certified copy of the relevant proof of relationship between the subscriber and the person whose name appears on the utility bill, bank statement or lease agreement. (for example, marriage certificate, birth certificate or any other document evidencing such relationship).
- 3 For minor(s):
 - (a) a certified true copy of the birth certificate of the minor;
 - (b) a clear and legible certified true copy of the valid passport of the guardian(s) bearing the signature of the guardian(s) (National Identity Card is acceptable for Mauritian residents); and
 - (c) a proof of address of the guardian(s) (for example, a certified true copy of a utility bill, bank statement or lease agreement in the name of the guardian(s) and no older than three (3) months).
If the proof of address is not in the name of the guardian(s), a certified true copy of the relevant proof of relationship between the guardian(s) and the person whose name appears on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).

Domestic Companies

- 1 A certified true copy of the board resolution or a certified true copy of the extract of the minutes of meeting of the board of the company approving the subscription to the Shares by the company and the list of authorised signatories (the 'Authorised Signatories') of the company who can execute the Application Form on behalf of the company.
- 2 A certified true copy of the certificate of incorporation of the company.
- 3 A certified true copy of the business licence of the company (for example the business registration card of the company).
- 4 A letter issued by the Authorised Signatories providing the details on the business activities of the company.
- 5 A certified true copy of the register of members of the company no older than three (3) months.
- 6 A certified true copy of the register of directors of the company no older than three (3) months.
- 7 A certified true copy of the register of ultimate beneficial owners (the 'UBOs') of the company no older than three (3) months.
- 8 A certified true copy of the structure chart of the company.



- 9 For direct shareholders of the company who hold 20% or more of the shares of the company:
- Corporate shareholder of the company
 - (a) a certified true copy of the certificate of incorporation of the shareholder;
 - (b) a certified true copy of the register of members of the shareholder no older than three (3) months; and
 - (c) a certified true copy of the register of directors of the shareholder no older than three (3) months.
 - Individual shareholder of the company
 - (a) a clear and legible certified true copy of the National Identity Card (both front and back required) of the shareholder, bearing the individual shareholder's signature; or
 - (b) a clear and legible certified true copy of the valid passport of the shareholder, bearing the shareholder's signature;
 - (c) a certified true copy of the utility bill, bank statement or lease agreement no older than three (3) months evidencing the current permanent residential address of the shareholder.
- If the proof of address is not in the name of the individual shareholder, a certified true copy of the relevant proof of relationship between the shareholder and the person whose name appears on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).
- 10 For each UBO:
- (a) a clear and legible certified true copy of the National Identity Card of the UBO (both front and back required), bearing the UBO's signature; or
 - (b) a clear and legible certified true copy of the valid passport of the UBO bearing the UBO's signature; and
 - (c) a certified true copy of the utility bill, bank statement or lease agreement no older than three (3) months evidencing the current permanent residential address of the UBO.
- If the proof of address is not in the name of the UBO, a certified true copy of the relevant proof of relationship between the UBO and the person whose name appears on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).
- 11 For each director of the company
- (a) a clear and legible certified true copy of the National Identity Card (both front and back required) of the director, bearing the director's signature; or
 - (b) a clear and legible certified true copy of the valid passport of the director bearing the director's signature;
 - (c) a certified true copy of the utility bill, bank statement or lease agreement no older than three (3) months evidencing the current permanent residential address of the director.
- If the proof of address is not in the name of the individual director, a certified copy of the relevant proof of relationship between the director and the person whose name appears on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).
- 12 For each Authorised Signatory:
- (a) a clear and legible certified true copy of the National Identity Card (both front and back required) of the Authorised Signatory, bearing the Authorised Signatory's signature; or
 - (b) a clear and legible certified true copy of the valid passport of the Authorised Signatory bearing the Authorised Signatory's signature;
 - (c) a certified true copy of the utility bill, bank statement or lease agreement no older than three (3) months evidencing the current permanent residential address of the Authorised Signatory.
- If the proof of address is not in the name of the Authorised Signatory, a certified copy of the relevant proof of relationship between the Authorised Signatory and the person whose name appears on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).



ANNEX 2 (CONTINUED)

Investment funds

- 1 A certified true copy of the extract of the minutes of the board or certified true copy of board resolution approving the subscription to the Offer Shares by the fund and the list of authorised signatories (the 'Authorised Fund Signatories') who can execute the Application Form on behalf of the fund, or equivalent.
- 2 A certified true copy of the certificate of incorporation, certificate of registration or any equivalent documentation.
- 3 A letter issued by the Authorised Fund Signatories providing the details on the purpose of the investment fund and on the business activity of the fund.
- 4 A list of all the promoters of the fund.
- 5 For each corporate promoter
 - (a) a certified true copy of the certificate of incorporation of the promoter;
 - (b) a certified true copy of the register of members of the promoter no older than three (3) months; and
 - (c) a certified true copy of the register of directors of the promoter no older than three (3) months.For each individual promoter
 - (a) a clear and legible certified true copy of the National Identity Card (both front and back required) of the promoter, bearing the promoter's signature; or
 - (b) a clear and legible certified true copy of the valid passport of the promoter bearing the promoter's signature;
 - (c) a certified true copy of the utility bill, bank statement or lease agreement no older than three (3) months evidencing the current permanent residential address of the promoter.

If the proof of address is not in the name of the individual promoter, a certified copy of the relevant proof of relationship between the promoter and the person whose name appears on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).
- 6 A list of all the directors of the fund.
- 7
 - (a) a clear and legible certified true copy of the National Identity Card (both front and back required) of the director, bearing the director's signature; or
 - (b) a clear and legible certified true copy of the valid passport of the director bearing the director's signature;
 - (c) a certified true copy of the utility bill, bank statement or lease agreement no older than three (3) months evidencing the current permanent residential address of the director.

If the proof of address is not in the name of the individual director, a certified copy of the relevant proof of relationship between the director and the person whose name appears on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).
- 8 For each Authorised Signatory:
 - (a) a clear and legible certified true copy of the National Identity Card (both front and back required) of the Authorised Fund Signatory, bearing the Authorised Fund Signatory's signature; or
 - (b) a clear and legible certified true copy of the valid passport of the Authorised Fund Signatory bearing the Authorised Fund Signatory's signature; and
 - (c) a certified true copy of the utility bill, bank statement or lease agreement no older than three (3) months evidencing the current permanent residential address of the Authorised Fund Signatory.

If the proof of address is not in the name of the Authorised Fund Signatory, a certified copy of the relevant proof of relationship between the Authorised Fund Signatory and the person whose name appears on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).



Partnerships / Sociétés

- 1 A certified true copy of the written resolutions or relevant extract of minutes or letter from Partners/Principles/Gérants, or equivalent document, approving the subscription to the Offer Shares by the partnership/ société and the list of authorised signatories (the 'Authorised Officers') who can execute the Application Form in relation to the subscription to the Shares on behalf of the partnership/ société.
- 2 A certified true copy of the partnership deed or acte de société.
- 3 A certified true copy of the certificate of registration of the partnership/société or equivalent (if applicable).
- 4 A letter issued by the Authorised Officers providing the details on the business activity of the partnership/ société.
- 5 A list of all the 'associé' holding above 20% of 'parts sociales' or 'parts d'intérêts' in the partnership/société.
- 6 For each corporate associé referred to in SN 5 above
 - (a) a certified true copy of the certificate of incorporation of the associé;
 - (b) a certified true copy of the register of members of the associé no older than three (3) months; and
 - (c) a certified true copy of the register of directors of the associé no older than three (3) months.For each société referred to in SN 5 above
 - (a) a certified true copy of the acte de société of such société.For each individual associé of the partnership/société referred to in SN 5 above
 - (a) a clear and legible certified true copy of the National Identity Card (both front and back required) of the associé, bearing the associé's signature; or
 - (b) a clear and legible certified true copy of the valid passport of the associé bearing the associé's signature;
 - (c) a certified true copy of the utility bill, bank statement or lease agreement no older than three (3) months evidencing the current permanent residential address of the associé.

If the proof of address is not in the name of the individual associé, a certified copy of the relevant proof of relationship between the associé and the person whose name appears on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).
- 7 A list of all the administrators or gérants of the partnership/société.
- 8 For each individual manager of the partnership/société
 - (a) a clear and legible certified true copy of the National Identity Card (both front and back required) of the manager, bearing the manager's signature; or
 - (b) a clear and legible certified true copy of the valid passport of the manager bearing the manager's signature;
 - (c) a certified true copy of the utility bill, bank statement or lease agreement no older than three (3) months evidencing the current permanent residential address of the manager.

If the proof of address is not in the name of the individual manager, a certified copy of the relevant proof of relationship between the manager and the person whose name appears on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).
- 9 For each Authorised Officer:
 - (a) a clear and legible certified true copy of the National Identity Card (both front and back required) of the Authorised Officer, bearing the Authorised Officer's signature; or
 - (b) a clear and legible certified true copy of the valid passport of the Authorised Officer bearing the Authorised Officer's signature;
 - (c) a certified true copy of the utility bill, bank statement or lease agreement dated less than three (3) months evidencing the current permanent residential address of the Authorised Officer.

If the proof of address is not in the name of the Authorised Officer, a certified copy of the relevant proof of relationship between the Authorised Officer and the person whose name appear on the utility bill, bank statement or lease agreement (for example, marriage certificate, birth certificate or any other document evidencing such relationship).

Prospective Investors that do not fall within any of the categories listed above are requested to contact the MCB Securities Ltd to obtain the list of 'Know Your Client' documents applicable to them.

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BANK TRANSFER INSTRUCTION

Please use BLOCK LETTERS to complete this form

Date: _____

The Manager;

Dear Sir/Madam

We should be grateful if you could act upon instruction as per details below:

DEBIT ACCOUNT

Account number : _____

Debit currency : _____

Account in the name of : _____

CREDIT ACCOUNT

Account in the name of : MCB Securities Ltd

Beneficiary Bank : The Mauritius Commercial Bank Limited

Account number : 000011613416

TRANSACTION DETAILS

VALUE DATE : 18 February 2026

Description : _____

Amount in figures : _____

Amount in words : _____

Bank charges : _____

I HEREBY AUTHORISE MY BANK TO PROCESS THIS BANK TRANSFER INSTRUCTION ON THE DATE HEREOF WITH VALUE DATE OF 18 February 2026

Signature: _____

Name: _____

Capacity: _____

Date: _____