


SECTION 1A - INVESTOR DETAILS (INDIVIDUAL)

Please use BLOCK LETTERS to complete this form

Not more than two joint applicants will be accepted per application:

	PRIMARY INVESTOR	JOINT INVESTOR
CIR:	_____	_____
Title:	_____	_____
Surname:	_____	_____
First name(s):	_____	_____
Maiden name:	_____	_____
Marital status:	_____	_____
Date of birth:	_____	_____
Birth certificate no.:	_____	_____
NIC:	_____	_____
Nationality:	_____	_____
Place of birth:	_____	_____
Country of birth:	_____	_____
Passport number:	_____	_____
Passport expiry date:	_____	_____
Passport country:	_____	_____
Permanent residential address:	_____	_____
Mailing address (if different):	_____	_____
Telephone (Home):	_____	_____
(Office):	_____	_____
(Mobile):	_____	_____
Email address:	_____	_____
Occupation/ Business sector:	_____	_____
Employer's Name & Address:	_____	_____
Source of Funds:	_____	_____

SECTION 1B - INVESTOR DETAILS (NON-INDIVIDUAL)

Name of Entity: _____ Type: _____
BRN: _____ Company No.: _____ TAN: _____
Registered Office: _____
Mailing Address: _____
(if different) _____
Source of Funds: _____
Telephone Number: _____ Fax: _____
E-mail address: _____

Initials:



SECTION 2 - INVESTMENT INSTRUCTIONS AND OTHER COMMUNICATIONS

The Investor wishes to receive promotional and marketing materials to the above email address.

☐ Yes

☐ No

SECTION 3 - INVESTMENT DETAILS

Issuer: CM Equity Linked Products Ltd

Instrument Name: Preference Shares

Number of Preference Shares applied for - minimum 10 Preference Shares and additional multiple of 1 Preference Share (hereinafter referred to as "A")	
Issue Price Per Preference Share (hereinafter referred to as "B")	EUR 1,000
FX Reference Rate (hereinafter referred to as "C")	54.13
Subscription Amount (MUR) calculated by using the following formula: Subscription Amount (MUR) = A x B x C	

Payment by the Investor in MUR for the Preference Shares, in accordance with the terms and conditions set out in this Application Form and the Offering Document, shall constitute valid and full settlement of the Investor's obligation to pay the subscription proceeds for the EUR-denominated Preference Shares.

The Investor shall have no further obligation in respect of the subscription proceeds once payment has been made in accordance with the terms and conditions of this Application Form.

Settlement Mode: Bank Transfer

Account Holder: _____

Settlement Date: On or around 12 Nov 2026

CDS Account Number: _____

Copy of the upper part of a CDS statement is to be attached - see section 8.4

PAYMENT OF DISTRIBUTION/REDEMPTION PROCEEDS

Account in the name of	
Beneficiary Bank	
Account number	
IBAN number	

Caution:

- The bank account should be in the Investor(s) name.
- Dividends are paid in euros (EUR). If you provide an account in another currency (for e.g. MUR), payment will be converted to that currency at the bank's exchange rate on the payment date and cannot be reversed.
- Your CDS account supports one bank account per currency for dividend distributions. The account provided here will replace any existing account linked to your CDS account for that currency.

Initials:



SECTION 4 - APPLICATION INSTRUCTIONS

- 4.1 For the purposes of this Application Form and the annex, the term **“Relevant Functionary”** shall include:
- (a) **MCB Securities Ltd** or any of the affiliates in its group;
 - (b) Agents formally appointed by **MCB Securities Ltd**; and
 - (c) Officers and employees of the above.
- 4.2 Failure to adhere to these application instructions may lead to the rejection of the application.
- 4.3 Only persons aged at least 18 years may apply for the investments herein. Subject to the Offering Document (as defined below), a parent or guardian of a minor may however apply on behalf of the minor upon presentation of such supporting documents as may be requested by the Relevant Functionary.
- 4.4 Unless an Investor has chosen to complete the application through the online portal as per the terms of the Offering Document, the Investor shall make a manual application process, which shall require the Investor to attend the offices of the Relevant Functionary and complete the physical application procedure, as per the requirements of the Relevant Functionary and the Offering Document.
- 4.5 In accordance with the Financial Intelligence and Anti-Money Laundering Act 2002 (**“FIAMLA”**) as amended from time to time, individual investors and parent/guardian (as the case may be) are required to attach to this Application Form: **CERTIFIED COPIES** of the following documents:
- (a) their Mauritian National Identity Card or passport or the birth certificate in case of minors (where applicable);
 - (b) a recent utility bill (not more than 3 months old), showing their names and permanent residential address;
 - (c) the upper part of a recent (not more than 3 months old) bank statement showing the name(s) of the account holder and the bank account number.
- 4.6 Alternatively, original documents of the above may be produced which shall be copied and certified by the Relevant Functionary or its appointed representatives.
- 4.7 Corporate investors are required to attach to this Application Form: **CERTIFIED COPIES** of the following documents:
- (a) official documents demonstrating the legal existence of the Investor;
 - (b) documents confirming the identity of at least two directors of the Investor; and
 - (c) resolution of the board of directors or managing body of the Investor, granting the relevant authority to the signatories.
- 4.8 For each director as mentioned in paragraph 4.7 above, the documents mentioned in paragraph 4.5 are required.
- 4.9 The required documents can be certified as true copies by any one of the following persons: a notary, a lawyer, an actuary or an accountant holding a recognised professional qualification, a serving high ranked police or customs officer, a member of the judiciary, a civil servant, an employee of an embassy or consulate of the country of issue of documentary evidence of identity, or a director of a regulated financial services business in Mauritius.
- 4.10 Wherever applicable, the Relevant Functionary should be contacted separately for applications made for minors by parties other than parents or legal guardians (e.g. an uncle investing his funds for his minor nephew).
- 4.11 The completed Application Form with all relevant and requested documents should reach MCB Securities Ltd, Sir William Newton Street, Port Louis, Mauritius by the Offer End Date, by latest 3pm. Applicants must also fill the bank transfer instruction form appended to this Application Form.

SECTION 5 - GENERAL TERMS AND CONDITIONS

- 5.1 Words denoting the singular number shall include the plural number also and vice versa and words importing the masculine gender include the feminine gender and vice versa.

Initials:



- 5.2 Capitalised terms used herein and not otherwise defined shall have the same meaning as ascribed to them under the offering document (including but not limited to a prospectus, offer memorandum, placement memorandum or similar document in its full or simplified version) relevant to the Class issued by the Issuer (the **"Offering Document"**) in relation to the offering of the Preference Shares (hereinafter also referred to as the **"Instruments"**).
- 5.3 In the event of any conflict between the contents of this Application Form and the Offering Document, the Offering Document shall prevail.
- 5.4 Copies of the Offering Document are available for inspection at the office of the Relevant Functionary during office hours, i.e. between 9am to 4pm.
- 5.5 Before making any decision to subscribe to the Preference Shares offered herein, the Investor is strongly advised to take appropriate advice from a suitably qualified professional or financial adviser.
- 5.7 Any changes made to the terms and conditions in this Application Form shall be posted on the following website (mcbcapitalmarkets.mu) at least five business days before becoming effective. It is the responsibility of the Investor to check on a regular basis this website. Such changes shall be deemed to be incorporated in these terms and conditions and the Investor hereby agrees to be bound by the same.

SECTION 6 - DATA COLLECTION AND PROTECTION

- 6.1 The Investor acknowledges, understands and agrees that the Relevant Functionary shall, for the performance of its obligations under this Application Form and the Offering Document, collect and, where necessary or required, process, personal information which the Investor hereby voluntarily discloses to it (the **"Personal Data"**) when filing in the Application Form of the Issuer. The Relevant Functionary undertakes to treat the Personal Data confidentially and securely in line with the provisions of the Data Protection Act 2017, as amended from time to time.
- 6.2 The Investor has the right of access to, the possibility of correction of and destruction of, the Personal Data which is in the custody or control of the Relevant Functionary. The Personal Data will be stored for a minimum period of seven years, unless destroyed earlier by the Relevant Functionary at the request of the Investor. Save as otherwise herein provided, the Relevant Functionary warrants not to reveal or otherwise disclose the Personal Data to any external body, unless (i) the Relevant Functionary has obtained the express consent of such Investor, or (ii) it is under either a legal obligation or any other duty to do so, or (iii) where the Personal Data is disclosed to any agent, third party service provider, professional adviser or any other person under a duty of confidentiality to the Relevant Functionary's group (its affiliates, parent company and ultimate holding company), as well as to certain service providers within the Relevant Functionary's group.
- 6.3 Save as otherwise herein provided, the Relevant Functionary undertakes not to reveal or otherwise disclose the Personal Data to any external body (other than the Issuer, the Agent and the Corporate Finance Adviser), unless (i) it has obtained the express consent of the Investor, or (ii) it is under either a legal obligation or any other duty to do so, or (iii) the Personal Data is disclosed to any agent, third party service provider, professional adviser or any other person under a duty of confidentiality to the Relevant Functionary. The Investor expressly acknowledges and agrees that the foregoing disclosures may require that the Personal Data be transferred to parties located in countries which do not offer the same level of data protection as the Investor's home country.
- 6.4 The following paragraph shall apply to non-individual applicants only:
Where personal information relating to the officers, employees and directors of the Investor is, or is required to be, collected by the Relevant Functionary, the Investor expressly agrees and procures to do all such things that may be required by the Relevant Functionary to ensure that its officers, employees and directors are made aware of the data protection provisions herein and that such officers, employees and directors give their consent with regards to the collection, processing and transfer of such personal information by the Relevant Functionary in accordance with this section on data protection.

SECTION 7 - TAX RESIDENCY SELF-CERTIFICATION

The Mauritian Government has and will be agreeing a number of inter-governmental agreements to share tax information, where applicable, with tax authorities in foreign jurisdictions in furtherance to, inter alia, the Foreign Account Tax Compliance Act (FATCA), the Standard for Automatic Exchange of Information - Common Reporting Standard (CRS) and/or such other authorities as may be applicable from time to time. The requirement to collect certain information about each Investor's tax arrangement is part of Mauritian legislation and as a public interest entity we are legally bound to collect it. We are asking for your tax residency and tax reference numbers (where applicable) to update our records now, but will only disclose this information to the relevant tax authorities if and when we are required to do so under Mauritian law.

Initials:



This section should not be completed if you are a Non-Individual, nominee or other intermediary. You may instead be required to complete and provide the appropriate self-certification form.

If you have any questions on how to complete this section **we recommend that you speak to your tax or legal adviser**

7.1 Are you resident for TAX PURPOSES anywhere other than Mauritius?

Primary Investor ☐ Yes ☐ No Joint Investor ☐ Yes ☐ No

7.2 If you answered yes to the above question, please list the country or countries in which you are resident for tax purposes, together with any Tax Reference Number(s)/Tax Identification Number(s) ("TIN"), if relevant:

Country of Tax Residency	Tax Reference Number	Primary Holder	Joint Holder
		☐	☐
		☐	☐
		☐	☐
		☐	☐

Note: If you are a US citizen or hold a US passport or green card, you will also be considered tax resident in the US even if you live outside the US.

SECTION 8 -DECLARATIONS & AUTHORISATIONS

- 8.1 The Investor hereby certifies that the monies being invested are not derived from any illegal or criminal activity and that the investments herein are not designed to conceal such proceeds so as to avoid prosecution for any offence.
- 8.2 The Investor hereby consents that the Relevant Functionary may record, exchange, analyse and use relevant information about the Investor and his relationships with any affiliate in its group for the purposes of making reasonable and legal verifications on the information disclosed herein.
- 8.3 The Investor hereby authorizes the Relevant Functionary and the issuer(s) of the securities subscribed herein (collectively referred to as the "**Recipient**") to provide whenever required to do so under applicable laws, to any relevant tax authorities or any other party authorized to audit or conduct a similar control of the Investor for tax purposes, any relevant information that the Recipient may have in its possession.
- 8.4 The Investor understands that if a CDS account number is not specified in section 3 above or if the CDS account number is not one opened with the Relevant Functionary, by signing this Application Form, the Investor is expressly authorising the Relevant Functionary to open a CDS Account with particulars as per section 1 above. The Investor undertakes to provide any other documentation as may be requested by the Relevant Functionary.
- 8.5 The Investor hereby acknowledges having read, understood and agreed to the terms and conditions contained in this Application Form, the annex, the relevant Constitutive Documents and the FIAMLA and invests in the Instrument(s) in accordance with the same. The Investor further acknowledges that the Relevant Functionary and/or the Issuer may request further information in order to comply with their obligations under FIAMLA.
- 8.6 The Investor declares that all the information supplied in this Application Form and all relevant and requested documents are true, correct and complete and undertakes to indemnify the Recipient in the event of any misstatement in this form. The Investor further undertakes to promptly notify the Relevant Functionary, in a form acceptable to it, of any change in the same. The Investor irrevocably and unconditionally authorises the Relevant Functionary to update its existing records accordingly.
- 8.7 The Investor acknowledges the disclosure made in the Offering Document pertaining to the relationship between the MCB entities, namely, pertaining to the structuring and offering of the Instruments.
- 8.8 The Investor hereby irrevocably and unconditionally authorizes the Relevant Functionary to issue all notices to the investor, and to act upon Instructions received from the investor(s) email and agrees to the applicable terms and conditions of the Indemnity in the annex of this Application Form. Furthermore, the Investor acknowledges and agrees that all notices to be sent by the Issuer to the Investor(s) will be sent to the email address provided here above. The email address provided herein shall supersede all previous addresses provided by the Investor(s) in respect of any securities issued on or before the date hereof. If no email address has been provided, the Investor shall arrange for a valid email address to be made available to the Issuer for the effective discharge of the Issuer's responsibilities as per the requirements of the Offering Document.

Initials:



- 8.9 The Investor represents and warrants that it/he has the necessary authority and power to purchase and hold the Preference Shares in accordance with this Application Form and the Offering Document, and in the case of a non-individual Investor, has taken all necessary corporate action to approve such purchase and to authorise the person(s) signing this Application Form to bind it in accordance with the terms hereof.
- 8.10 The Investor understands and agrees that dividend payments and/or redemption proceeds shall be credited by electronic transfer to its/his bank account as per prevailing instructions on its/his CDS account. The Investor further understands and agrees to provide its/his bank details to its/his investment dealer where its/his CDS account does not contain a bank account number accordingly.
- 8.11 The Investor agrees that in the event subscriptions received are not processed (as disclosed in the Offering Document), all monies already paid by it/him will be returned without interest and net of bank charges. Refunds will be made within five (5) Business Days after the Issue Date by bank transfer to the account specified on this Application Form.
- 8.12 Since all communications from the Issuer and/or the Relevant Functionary will be made by email, the investor agrees to be bound by the Indemnity as described in this Application Form. The Investor further agrees that the Indemnity may be subject without notice and will be promptly published on the website of the Issuer.
- 8.13 By signing this Application Form, the Investor fully understands:
- (a) the terms of the Preference Shares and the Offering Document;
 - (b) the risks involved in investing in the Preference Shares including the risks expressly specified in the Offering Document;
 - (c) the terms of issue of the BHI Shares (as described in the Offering Document and specified in the listing particulars issued by Beachcomber Hospitality Investments Ltd on 16 December 2025);
 - (d) the BHI's Event (as described in the Offering Document) and the consequences which may derive from a BHI's Event.

SECTION 9 - INSTRUCTIONS FOR JOINT APPLICATIONS (Only applicable for applications in joint names)

9.1 Operation of account

The Investor irrevocably and unconditionally authorises the Relevant Functionary to act upon instructions given by:

☐ Any one of the Primary Investor or Joint Investor; or ☐ Jointly by both the Primary Investor and Joint Investor

In relation to joint instructions, the Relevant Functionary shall only act where it has received instructions from both the Primary Investor and the Joint Investor within five (5) Business Days from the receipt of a Circular Notice. Otherwise, these instructions will not be taken into account and will lapse.

9.2 Ownership of Investment

The Investors signify their express and unequivocal acceptance that, to the fullest extent permitted by applicable laws, on the death of any one Investor (the "Deceased"), the Relevant Functionary shall only recognise as having legal ownership to the investment subscribed by us hereunder (without prejudice to any rights the Relevant Functionary may have in respect thereof, arising out of set-off, counterclaim or otherwise):

☐ The estate of the deceased jointly with the surviving investor(s); or ☐ The surviving investor(s) only.

Signature:

Name: _____

Capacity: _____

Date: _____

FOR OFFICE USE ONLY

Verified by: _____ Plan Reference: _____

Processed by: _____ Term of Investment: _____

To be returned before: 11 November 2026 Branch / Region: _____

FOR MCB AGENT USE ONLY

I hereby confirm that the abovementioned Investor is KYC-compliant with the Introducer and is covered under the terms and conditions of the Group/ Eligible Introducer Certificate executed between the Introducer and the Relevant Functionary.

Introducer: _____ Signature: _____

T:

Initials:



ANNEX 1 - INDEMNITY RELATING TO NON-FACE-TO-FACE COMMUNICATIONS (the “Indemnity”)

In consideration of the Relevant Functionary accepting to act upon instructions (the “Instructions”) with regards to the investments made herein by electronic means (email, fax, etc.) or any other non-face-to face communications (e.g. post, telephone), the Investor agrees to the following provisions of this Indemnity:

- 1 Instructions by email must originate from the email address(es) as mentioned in the Application Form or as may be notified by the Investor to the Relevant Functionary in writing from time to time;
- 2 The recording of telephone conversations between the Investor and the Relevant Functionary with or without the use of a warning tone and such recording shall be the sole property of the Relevant Functionary;
- 3 The Investor has been informed and is perfectly aware of and accepts the risks inherent to providing Instructions by electronic or any other non-face-to-face transmission method, including without limitation to delays and errors in transmission or payment, incomprehension, absence of confidentiality, transmission by unauthorised persons, hijacking, embezzlement and misappropriation of information and resulting loss caused thereby;
- 4 The Investor assumes full responsibility for all actions taken by the Relevant Functionary, in accordance with the Instructions purporting or appearing on their face to have been received from the Investor or its/his authorised representatives. The Investor agrees that if any Instruction purport or appear on its face to have been signed by the Investor or its/his authorised representatives, such Instructions may be treated by the Relevant Functionary as if it has been duly signed by the Investor or the authorised representatives of the Investor with the authority and on behalf of the Investor, notwithstanding that it may later be established that such Instructions were not so signed. The copy or recording of the Instructions (as the case may be) shall constitute the irrevocable evidence of the Instructions;
- 5 In acting on the Instructions, the Relevant Functionary shall be deemed to have acted properly and to have fully performed all obligations owed to the Investor, notwithstanding that such Instructions may have been initiated, sent or otherwise communicated in error or fraudulently, and the Investor shall be bound by any Instruction on which the Relevant Functionary may act if the Relevant Functionary has in good faith acted on the belief that such Instructions were given by the Investor;
- 6 The Relevant Functionary may, in its absolute discretion, decline to act on or in accordance with the whole or any part of an instruction pending further enquiry or further confirmation (whether written or otherwise from the Investor), provided that the Relevant Functionary shall not be under any obligation to so decline in any case and the Relevant Functionary shall in no event or circumstances be liable in any respect for not so declining;
- 7 Save for provisions relating to Instructions, this Indemnity is in addition to and is not intended to replace, limit or affect the Relevant Functionary’s current standard terms and conditions and/or any legally binding agreements between the parties hereto. In the event of any conflict relating to the Instructions, this Indemnity shall take precedence;
- 8 The Investor shall keep the Relevant Functionary fully indemnified from and against all actions, proceedings, claims and demands which may be brought or made against the Relevant Functionary and all losses, costs, charges and expenses, howsoever arising and which the Relevant Functionary may incur or sustain or for which the Relevant Functionary becomes liable by reason of the Relevant Functionary having acted in accordance with the whole or any part of any Instruction or having exercised (or failed to exercise) the discretion conferred upon the Relevant Functionary in connection with the terms and conditions laid down in this Application Form;
- 9 The Investor releases the Relevant Functionary from any liability or claim for failure to act or execute any Instructions due to any reason beyond the Relevant Functionary’s control;
- 10 Where this Indemnity relates to one or more joint account, the obligations of the signatories shall apply jointly and severally;
- 11 This Indemnity may be terminated by either party by giving five days’ prior written notice to the other party. Termination of this Indemnity shall not relieve any of the Investor’s pre-existing liability incurred herein prior to such termination. Upon termination, the Relevant Functionary shall no longer rely on the non-face-to-face communication described under this Application Form; and
- 12 This Indemnity shall be construed and governed in accordance with the laws of Mauritius.

Initials:

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BANK TRANSFER INSTRUCTION

Please use BLOCK LETTERS to complete this form

Date: _____
The Manager;

Dear Sir/Madam

We should be grateful if you could act upon instruction as per details below:

DEBIT ACCOUNT

Account Number	
Bank	
Currency	
Amount in figures	
Amount in words	
Account in the name of	
Bank Charges	



CREDIT ACCOUNT

Account in the name of	MCB Securities Ltd
Beneficiary Bank	The Mauritius Commercial Bank Ltd
Currency	MUR
Account number	000010337326
IBAN number	MU67MCBL0901000000337326000MUR

TRANSACTION DETAILS

Value date: **12 November 2026**

Description :

Signature

Name:

Capacity:

Date: