

LOTTO's PAT up by 7% for Q3 2018

Semdex ↓ 2,239.10 **Sem-10** ↓ 430.12 **Demex** ↑ 234.97

LOTTO is the top gainer of the day, gaining 1.4% to close at Rs9.02 after the its financial results for the period ended 30 Sep 2018 highlighted an increase of 7% in both gross ticket sales revenue and profit after tax (PAT) for the third quarter of 2018 compared to the corresponding period last year which results partly from the introduction of a second weekly draw. However, if we look at the year to date (9 months ended) results for 2018, the revenue and PAT of LOTTO are down due to more jackpots won this year and less rollovers compared to 2017.

Official Market: Activity remains low with Total Volume Traded (TVT) stands at 0.3m and Market Value Traded (MVT) amounting to Rs8.4m. **SEMDEX** and **SEM-10** settles lower at 2,239.1 (-0.1%) and 430.12 (-0.1%).

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs0.3m compared to FI Sales (FIS) of Rs2.2m. MCBG accounts for all of the FI sales today.

Financial Services: MCBG makes up 40% of MVT today, closing lower at Rs274.00 (-0.4%). SMBH gains 0.3% ending at Rs6.20.

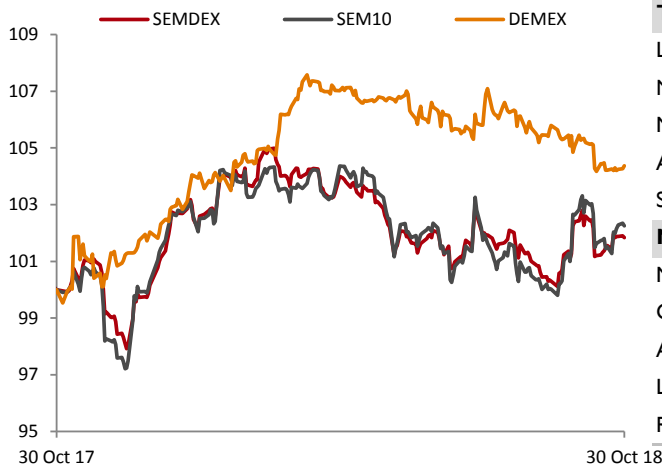
Investments: ALTEO (+0.4%) and MDIT (+0.4%) end the day in positive territory while GAMMA declines to Rs38.25 (-0.6%).

Hotels: NMH advances 0.4% to Rs22.50 while LUX sheds 0.6% to Rs78.50.

DEMEX inches up 0.1% with QBL (+4.8%), HOTELEST (+2.3%), ATTITUDE (+1.6%) and ASC.P (+1.1%) ending the session higher. EUDCOS (-1.1%) is the sole loser on the DEM.

International equity markets: Developed market indices were mixed with the NIKKEI (-0.5%) and S&P 500 (-0.4%) closing lower while FTSE 100 (+1.3%) and EUROSTOXX (+0.6%) closed higher following Standard & Poor's decision to leave Italy's sovereign rating unchanged, prompting relief that there was no ratings downgrade. Emerging market equities were mixed as well with SHANGHAI COMP and IBOVESPA losing both 2.2% while SENSEX (+2.2%) and MICEX (+1.0%) were on the upside.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
LOTTO	1.3%	BLUELIFE	-0.7%
NMH.O	0.4%	GAMMA	-0.6%
MDIT	0.4%	LUX	-0.6%
ALTEO	0.4%	MCBG	-0.4%
SMBH	0.3%		

Most Active (Value)		Key Market Statistics	
MCBG	3.4 m	Market Cap (Rs)	268.4 bn
GAMMA	1.7 m	Market Cap (USD)	7.7 bn
AIRM	1.3 m	Market Div Yield	3.4%
LOTTO	0.4 m	Market P/E	15.1x
ROGERS	0.3 m	FI Participation	15.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,239.10	-0.1%	-0.5%	-0.3%	
SEM-ASI	↓	2,029.56	-0.1%	-1.6%	-1.7%	
SEM-VWAP	↓	2,031.01	-0.1%	-1.8%	-1.7%	
SEM10	↓	430.12	-0.1%	-0.4%	0.1%	
DEMEX	↑	234.97	0.1%	-0.7%	-1.4%	
Global Indices						
Japan: Nikkei 225	↓	21,149.80	-0.2%	-12.3%	-6.9%	
US: S&P 500	↓	2,641.25	-0.7%	-9.4%	-6.3%	
UK: FTSE 100	↑	7,026.32	1.3%	-6.4%	-8.8%	
Europe: Euro Stoxx 50	↑	3,154.93	0.6%	-7.2%	-10.6%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	83,796.71	-2.2%	5.6%	4.9%	
Russia: MICEX	↑	2,317.06	1.0%	-6.4%	1.1%	
India: SENSEX	↑	34,067.40	2.2%	-6.0%	-8.8%	
China: Shanghai Comp	↓	2,542.10	-2.2%	-9.9%	-11.5%	
South Africa: JSE All Share	↑	51,320.52	0.9%	-7.9%	-10.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil	↓	77.34	-0.4%	28.0%	USDMUR	↓	35.15	-0.1%	0.4%
Gold	↓	1,229.42	-0.3%	-3.4%	EURMUR	↑	39.98	0.1%	-1.9%
Platinum	↓	832.23	-0.1%	-9.2%	GBPMUR	→	45.05	-	-2.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	274.00	274.67	9.05	-	2.2 m	-0.4%	-0.7%	3.4%
IBLL	→	50.25	50.25	22.64	-	-	-	-1.5%	0.5%
SBMH	↑	6.20	6.19	6.22	-	-	0.3%	-4.6%	-8.8%
ENLLAND.O	→	53.25	53.25	19.36	-	-	-	2.4%	6.5%
NMH.O	↑	22.50	22.43	-	0.004 m	-	0.4%	1.1%	-1.3%
GRIT (USD)	→	1.38	1.38	9.72	-	-	-	-1.4%	-3.5%
CIEL	→	6.94	6.94	25.70	-	-	-	1.5%	-0.9%
LUX	↓	78.50	78.55	25.99	0.02 m	-	-0.6%	6.1%	7.5%
SUN	→	50.00	50.21	46.73	-	-	-	2.6%	3.3%
ROGERS	→	36.50	36.50	16.59	-	-	-	-3.9%	7.0%
DEM Most Active (3-month average)									
ENLP	→	47.40	47.39	20.52	-	-	-	3.0%	-9.7%
ATTITUDE	↑	12.50	12.50	7.27	-	-	1.6%	-2.7%	-1.6%
ASCENCIA	→	17.30	17.30	9.06	-	-	-	1.8%	4.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
22-Oct-18	LUX	Official	Dividend	In specie	2.01	28-Nov-18	31-Dec-18
27-Sep-18	ABC MOTORS	DEM	Dividend	Final	2.24	12-Oct-18	15-Dec-18
27-Sep-18	MCBG	Official	Dividend	Final	5.50	12-Nov-18	14-Dec-18
28-Sep-18	NMH PREF	Official	Dividend	Final	0.33	16-Oct-18	14-Dec-18
28-Sep-18	NMH ORD	Official	Dividend	Final	0.11	16-Oct-18	14-Dec-18
27-Sep-18	MEI	Official	Dividend	Final	1.90	12-Oct-18	5-Dec-18
24-Oct-18	ABC Banking	DEM	Dividend	Final	0.73	12-Nov-18	22-Nov-18
26-Sep-18	GRIT (USD)	Official	Dividend	Final	USD 6.12 c	17-Oct-18	16-Nov-18
28-Sep-18	COVIFRA	DEM	Dividend	Final	0.69	15-Oct-18	1-Nov-18
27-Sep-18	ENL LAND PREF	Official	Dividend	Final	0.70	15-Oct-18	31-Oct-18
20-Sep-18	NIT	Official	Dividend	Final	1.10	5-Oct-18	31-Oct-18

Latest Announcements

Date	Company	Details
26-Oct-18	NMH	The Board of Directors of New Mauritius Hotels Limited (NMH) is pleased to announce that Semaris Ltd, a wholly owned subsidiary recently incorporated to hold and develop NMH's property portfolio, has signed on the 23rd of October 2018 a Memorandum of Understanding with Safran Landcorp Ltd with respect to its 365 arpents property at Les Salines, Black River. The agreement makes provision for the implementation on the said property of a project under the Property Development Scheme (PDS) comprising 220 luxury villas and a 18-hole golf course of international standard. The development will be carried out jointly by Safran Landcorp and Semaris.

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