

### SBMH: Intraday Rs6.50

Semdex ↑ 2,234.08    Sem-10 ↑ 424.95    Demex ↓ 238.69

**SBMH** ends the day 0.9% lower at Rs6.98 (VWAP Rs6.84) after trading at an intraday low of Rs6.50. The banking stock has been on a general downward trend recently declining from Rs7.46 on 6<sup>th</sup> August 2018. Volume traded amounts to 813,650 shares for a value traded of Rs5.6m. To be noted, SBMH issued a 'Cautionary Announcement' early today informing stakeholders that following a recent press article relating to a facility granted to a Dubai based entity by SBM Bank (Mauritius) Ltd, the Bank has initiated an internal inquiry into a suspected fraud in respect of net facilities of USD 27m granted to a segment B client.

**Investments:** Gainers: ENLLAND.O (+3%), BMH (+1.2%), ROGERS (+0.6%) and CIEL (+0.3%). Losers: CAUDAN (-1.8%), UTDL (-1%), POLICY (-0.6%) and ALTEO (-0.2%).

**Leisure and Hotels:** LUX edges up to Rs72.75 (+0.3%) and SUN increases 0.1% to Rs48.40 while NMH.P loses 2% to Rs12.

**Property Development and Sugar:** BLUELIFE tumbles to Rs2.48 (-2.4%). OMNICANE edges down to Rs44.40 (-0.7%).

**SEMDEX** settles higher at 2,234.08 (+0.2%) with total volume traded (TVT) standing at 7.9m and market value traded (MVT) amounting to Rs123m. SEM-ASI adds 0.1% while SEM-VWAP lowers 0.3%.

**Foreign Investors (FI)** are net sellers with FI Sales (FIS) of Rs90.4m compared to FI Purchases (FIP) of Rs31.8m. CIM takes up 63.2% of FIS while MCBG accounts for 93.4% of FIP.

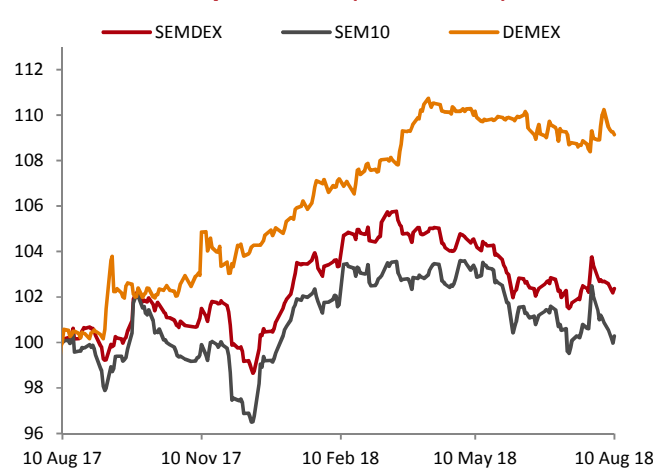
**Financial Services and Commerce:** MCBG gains 0.4% to Rs266 while CIM sheds 1% to Rs9.50. IBLL advances to Rs49.60 (+0.1%) while ENL COMM lowers 2.1% to Rs16.65.

**Transport and Funds:** AIRM adds 0.4%. GRITREAL lowers 0.7%.

**DEMEX** sheds 0.1% with MASC (-7.1%), BEE EQUITY (-1.4%), CIEL TEXT (-1%) and EUDCOS (-0.9%) on the downside while BYCHEMEX (+10%), UTIN (+5%), ABC BANK (+1%) and TPL.O (+0.3%) end positive.

**International equity markets:** Global indices: FTSE 100 (-0.4%), NIKKEI (-0.2%) and S&P 500 (-0.1%) closed lower while EURO STOXX added 0.02%. Emerging market equities: SHANGHAI COMP (+1.8%), MICEX (+0.7%) and SENSEX (+0.4%) closed higher while IBOVESPA declined 0.5%. JSE ALL SHARE was closed yesterday.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ENLLAND.O	3.0%	BLUELIFE	-2.4%
BMH	1.2%	ENL COMM	-2.1%
ROGERS	0.6%	NMH.P	-2.0%
AIRM	0.4%	CAUDAN	-1.8%
MCBG	0.4%	CIM	-1.0%
Most Active (Value)		Key Market Statistics	
CIM	58.1 m	Market Cap (Rs)	267.7 bn
MCBG	39.6 m	Market Cap (USD)	7.7 bn
SUN	5.9 m	Market Div Yield	3.2%
SBMH	5.6 m	Market P/E	16.1x
LUX	4.1 m	FI Participation	49.7%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,234.08	0.2%	0.8%	-1.9%	
SEM-ASI	<span style="color: green;">↑</span>	2,051.29	0.1%	-0.9%	-3.7%	
SEM-VWAP	<span style="color: red;">↓</span>	2,044.48	-0.3%	-1.4%	-4.0%	
SEM10	<span style="color: green;">↑</span>	424.95	0.3%	0.7%	-2.9%	
DEMEX	<span style="color: red;">↓</span>	238.69	-0.1%	-0.01%	-0.9%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: red;">↓</span>	22,598.39	-0.2%	2.5%	0.8%	
US: S&P 500	<span style="color: red;">↓</span>	2,853.58	-0.1%	2.5%	5.8%	
UK: FTSE 100	<span style="color: red;">↓</span>	7,741.77	-0.4%	0.7%	1.0%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	3,494.13	0.02%	1.0%	-2.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: red;">↓</span>	78,767.99	-0.5%	5.0%	-6.5%	
Russia: MICEX	<span style="color: green;">↑</span>	2,309.58	0.7%	-2.7%	0.3%	
India: SENSEX	<span style="color: green;">↑</span>	38,024.37	0.4%	5.8%	7.7%	
China: Shanghai Comp	<span style="color: green;">↑</span>	2,794.38	1.8%	-0.7%	-11.5%	
South Africa: JSE All Share	<span style="color: orange;">→</span>	57,786.31	-	-0.7%	-0.2%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil	↓	72.07	-0.3%	36.8%	USDMUR	35.05	0.4%	2.5%
Gold	↓	1,212.47	-0.1%	-5.1%	EURMUR	40.36	-0.3%	0.6%
Platinum	↑	832.91	0.2%	-14.6%	GBPMUR	44.91	0.04%	1.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	266.00	265.16	9.47	29.7 m	30.0 m	0.4%	1.0%	-5.0%
IBLL	↑	49.60	49.56	30.24	-	0.4 m	0.1%	-	0.2%
SBMH	↓	6.98	6.84	7.00	0.1 m	1.3 m	-0.9%	-2.2%	2.6%
NMH.O	→	22.45	22.45	-	-	-	-	-1.8%	-7.4%
ENLLAND.O	↑	49.95	48.57	17.78	-	-	3.0%	20.1%	18.9%
CIEL	↑	7.00	7.00	22.58	0.6 m	-	0.3%	-1.4%	-2.0%
GRIT (USD)	↓	1.40	1.40	8.75	-	0.1 m	-0.7%	-2.1%	-5.4%
SUN	↑	48.40	48.40	-	1.4 m	-	0.1%	-5.1%	-2.8%
LUX	↑	72.75	72.50	19.40	-	0.6 m	0.3%	-0.7%	2.5%
ROGERS	↑	34.00	34.00	17.62	-	-	0.6%	0.1%	2.1%
<b>DEM Most Active (3-month average)</b>									
ENL.P	→	46.00	46.00	21.10	-	-	-	90.5%	65.8%
CIEL TEXT	↓	48.00	48.00	10.64	-	0.1 m	-1.0%	-	-3.2%
EUDCOS	↓	22.10	22.05	18.26	-	-	-0.9%	-6.0%	2.6%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Aug-18	GAMMA	Official	Dividend	Interim	0.50	21-Aug-18	28-Sep-18
1-Aug-18	LOTTOTECH	Official	Dividend	Interim	0.10	16-Aug-18	28-Sep-18
1-Aug-18	KOLOS	DEM	Dividend	Interim	1.75	16-Aug-18	28-Sep-18
17-Jul-18	FINCORP	Official	Dividend	Final	0.60	1-Aug-18	17-Aug-18
16-Jul-18	AFREXIM	Official	Dividend	Final	\$0.2255	1-Aug-18	31-Aug-18
29-Jun-18	NOVUS	DEM	Dividend	Final	0.25	17-Jul-18	3-Aug-18
29-Jun-18	Ciel Limited	Official	Dividend	Final	0.13	16-Jul-18	30-Jul-18
28-Jun-18	INNODIS	Official	Dividend	Final	1.00	29-Aug-18	28-Sep-18
28-Jun-18	MDIT	Official	Dividend	Final	0.13	17-Sep-18	28-Sep-18
28-Jun-18	PAD	Official	Dividend	Final	2.60	13-Jul-18	17-Aug-18
28-Jun-18	CAUDAN	Official	Dividend	Final	0.04	13-Jul-18	17-Aug-18
28-Jun-18	LUX	Official	Dividend	Final	1.25	13-Jul-18	3-Aug-18
26-Jun-18	RHT	DEM	Dividend	Interim	0.50	11-Jul-18	31-Jul-18
25-Jun-18	MCBG	Official	Dividend	Interim	4.50	10-Jul-18	30-Jul-18
22-Jun-18	ALTEO	Official	Dividend	Final	0.43	11-Jul-18	20-Jul-18

### Latest Announcements

Date	Company	Details
10-Aug-18	SBMH	The Board of Directors issued a 'Cautionary Announcement' informing stakeholders that following a recent press article relating to a facility granted to a Dubai based entity by SBM Bank (Mauritius) Ltd, the Bank has initiated an internal inquiry into a suspected fraud in respect of net facilities of USD 27m granted to a segment B client.

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