

SBMH withdraws to Rs7.14

| | | | | | | | | |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↓ | 2,214.98 | Sem-10 | ↓ | 421.72 | Demex | ↓ | 237.74 |
|--------|---|----------|--------|---|--------|-------|---|--------|

SBMH ends the day 0.6% lower at Rs7.14 with volume traded of 517,522 shares for a value traded of Rs3.7m. The banking stock registers a second consecutive session of decrease and performance-wise since the beginning of the year, SBMH cumulates 6.5% of loss declining from Rs7.64 on 29th December 2017. For the session, Foreign Investors (FI) feature as net sellers on SBMH with FI Sales (FIS) of Rs1.5m.

SEMDEX settles lower at 2,214.98 (-0.1%) with total volume traded (TVT) standing at 0.9m and market value traded (MVT) amounting to Rs16.6m. SEM-ASI (-0.05%) and SEM-VWAP (-0.1%) also close lower.

Foreign Investors (FI) are net sellers with FI Sales (FIS) of Rs7.9m compared to FI Purchases (FIP) of Rs5.5m. MCBG takes up 52.4% of FIS and 55.9% of FIP.

Financial Services: MCBG adds 0.1% to Rs263.25.

Industry: UBP advances to Rs129.75 (+0.4%).

Investments: MDIT jumps to Rs4.42 (+5.2%) on low liquidity followed by PAD (+0.9%) and TERRA (+0.2%) while NIT (-4.5%) and ALTEO (-0.4%) close on the downside.

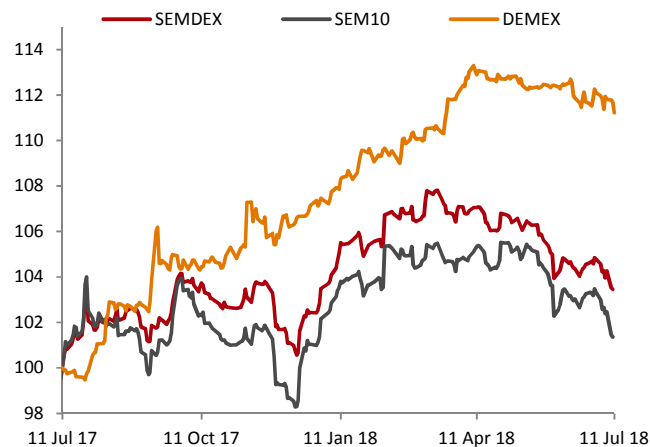
Leisure and Hotels: The sector ends in the red with SUN (-1.0%), NMH.O (-0.9%) and NMH.P (-0.4%) ending lower.

Property Development: BLUELIFE sheds 0.4% to Rs2.64.

DEMEX shrugs off 0.4% with CHEMCO (-3.8%), EUDCOS (-3%) and ASCENCIA.A (-2.1%) as losers.

International equity markets: Global indices ended in the green with NIKKEI (+0.7%), EURO STOXX (+0.4%), S&P 500 (+0.3%) and FTSE 100 (+0.1%) closing higher. Emerging market equities were mostly in the red with JSE ALL SHARE (-0.3%), MICEX (-0.3%) and IBOVESPA (-0.2%) closing lower while SENSEX and SHANGHAI COMP added 0.8% and 0.4% respectively.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|---------------------|-------|-----------------------|----------|
| MDIT | 5.2% | NIT | -4.5% |
| PAD | 0.9% | SUN | -1.0% |
| GRIT (USD) | 0.7% | NMH.O | -0.9% |
| UBP | 0.4% | SBMH | -0.6% |
| TERRA | 0.2% | NMH.P | -0.4% |
| Most Active (Value) | | Key Market Statistics | |
| MCBG | 4.7 m | Market Cap (Rs) | 265.5 bn |
| SBMH | 3.7 m | Market Cap (USD) | 7.7 bn |
| LUX | 1.8 m | Market Div Yield | 3.2% |
| ENLLAND.O | 1.7 m | Market P/E | 15.7x |
| CIM | 1.5 m | FI Participation | 40.4% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---|-----------|--------|-------|--------|--------------|
| Mauritius | | | | | | |
| SEMDEX | ↓ | 2,214.98 | -0.1% | -1.3% | -3.4% | |
| SEM-ASI | ↓ | 2,068.09 | -0.05% | -1.0% | -3.2% | |
| SEM-VWAP | ↓ | 2,069.73 | -0.1% | -1.0% | -3.1% | |
| SEM10 | ↓ | 421.72 | -0.1% | -2.0% | -3.7% | |
| DEMEX | ↓ | 237.74 | -0.4% | -1.2% | -1.5% | |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↑ | 22,196.89 | 0.7% | -2.2% | 1.8% | |
| US: S&P 500 | ↑ | 2,793.84 | 0.3% | 0.5% | 5.2% | |
| UK: FTSE 100 | ↑ | 7,692.04 | 0.1% | 0.1% | 5.9% | |
| Europe: Euro Stoxx 50 | ↑ | 3,473.31 | 0.4% | 0.8% | 1.0% | |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↓ | 74,862.38 | -0.2% | 2.6% | -11.4% | |
| Russia: MICEX | ↓ | 2,365.17 | -0.3% | 4.3% | 8.8% | |
| India: SENSEX | ↑ | 36,239.62 | 0.8% | 2.2% | 7.0% | |
| China: Shanghai Comp | ↑ | 2,827.63 | 0.4% | -7.8% | -11.4% | |
| South Africa: JSE All Share | ↓ | 58,027.11 | -0.3% | -0.3% | 2.3% | |

| Commodities | | | | Currencies | | | | |
|-------------|---|----------|-------|------------|--------|---------|-------|-------|
| | | Closing | ID Δ | I2M Δ | | Closing | ID Δ | I2M Δ |
| Oil | ↑ | 78.86 | 1.0% | 68.2% | USDMUR | 34.95 | 0.03% | -1.1% |
| Gold | ↓ | 1,255.54 | -0.2% | 3.4% | EURMUR | 40.92 | -0.1% | 1.6% |
| Platinum | ↓ | 847.02 | -0.5% | -6.0% | GBPMUR | 46.27 | 0.2% | 1.6% |

| Selected stocks | | | | | | | | | |
|--|---|---------|--------|-------|-------|-------|-------|-------|--------|
| | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
| SEM-10 | | | | | | | | | |
| MCBG | ↑ | 263.25 | 263.02 | 9.37 | 3.1 m | 4.1 m | 0.1% | -4.4% | -5.9% |
| IBLL | → | 49.60 | 49.60 | 30.24 | - | - | - | -0.8% | -0.6% |
| SBMH | ↓ | 7.14 | 7.14 | 7.16 | - | 1.5 m | -0.6% | -4.5% | 5.0% |
| NMH.O | ↓ | 22.85 | 22.90 | - | - | - | -0.9% | -0.4% | -7.5% |
| ENLLAND.O | → | 41.60 | 41.61 | 14.80 | - | - | - | -2.1% | -3.3% |
| CIEL | → | 7.10 | 7.10 | 22.90 | - | - | - | 0.3% | -2.5% |
| GRIT (USD) | ↑ | 1.43 | 1.43 | 8.94 | - | - | 0.7% | -2.7% | -4.7% |
| SUN | ↓ | 51.00 | 51.00 | - | - | - | -1.0% | 2.9% | -1.0% |
| LUX | → | 73.25 | 73.25 | 19.53 | 1.0 m | - | - | 3.2% | 4.6% |
| ROGERS | → | 33.95 | 33.95 | 17.59 | - | - | - | -0.3% | -0.1% |
| DEM Most Active (3-month average) | | | | | | | | | |
| BEE | → | 38.00 | 38.00 | 7.54 | - | - | - | -1.9% | 0.4% |
| ASCENCIA | ↓ | 16.65 | 16.65 | 8.20 | - | - | -2.1% | -4.6% | -1.5% |
| ENLP | → | 24.10 | 24.10 | 11.06 | - | - | - | -3.0% | -14.2% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|----------------------|----------|----------|---------|----------|-----------|--------------|
| 29-Jun-18 | NOVUS | DEM | Dividend | Final | 0.25 | 17-Jul-18 | 3-Aug-18 |
| 29-Jun-18 | Ciel Limited | Official | Dividend | Final | 0.13 | 16-Jul-18 | 30-Jul-18 |
| 28-Jun-18 | INNODIS | Official | Dividend | Final | 1.00 | 29-Aug-18 | 28-Sep-18 |
| 28-Jun-18 | MDIT | Official | Dividend | Final | 0.13 | 17-Sep-18 | 28-Sep-18 |
| 28-Jun-18 | PAD | Official | Dividend | Final | 2.60 | 13-Jul-18 | 17-Aug-18 |
| 28-Jun-18 | CAUDAN | Official | Dividend | Final | 0.04 | 13-Jul-18 | 17-Aug-18 |
| 28-Jun-18 | LUX | Official | Dividend | Final | 1.25 | 13-Jul-18 | 3-Aug-18 |
| 26-Jun-18 | RHT | DEM | Dividend | Interim | 0.50 | 11-Jul-18 | 31-Jul-18 |
| 25-Jun-18 | MCBG | Official | Dividend | Interim | 4.50 | 10-Jul-18 | 30-Jul-18 |
| 22-Jun-18 | ALTEO | Official | Dividend | Final | 0.43 | 11-Jul-18 | 20-Jul-18 |
| 22-Jun-18 | MEDINE | DEM | Dividend | Final | 1.45 | 6-Jul-18 | 18-Sep-18 |
| 22-Jun-18 | EUDCOS | DEM | Dividend | Final | 0.50 | 6-Jul-18 | 18-Sep-18 |
| 21-Jun-18 | SUN | Official | Dividend | Final | 0.50 | 5-Jul-18 | 20-Jul-18 |
| 20-Jun-18 | ROGERS | Official | Dividend | Final | 0.63 | 5-Jul-18 | 24-Jul-18 |
| 19-Jun-18 | CIEL Textile Limited | DEM | Dividend | Final | 1.50 | 3-Jul-18 | 19-Jul-18 |

Latest Announcements

| Date | Company | Details |
|-----------|---------|---|
| 10-Jul-18 | SBMH | SBMH issued a 'Cautionary Announcement' informing stakeholders that the completion date for the acquisition of the carved out assets and liabilities of Chase Bank (Kenya) Limited (In Receivership) has been set to 17th August 2018 following approval of the Cabinet Secretary, National Treasury of Kenya on 28th June 2018, as provided under Section 9 of the Banking Act of Kenya. |

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For trading please contact:

Ashveen Chummun T: (+230) 202 5776
Derek Sum Ping T: (+230) 202 5456
Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbscm.mu
MCB Stockbrokers Ltd
Sir W. Newton St, Port Louis
www.mcbscapitalmarkets.mu