

### MUA: Most active stock

Semdex ↑ 2,240.86      Sem-10 ↑ 429.24      Demex ↓ 240.65

**MUA** closes higher at Rs68 (+1.5%), recovering from last week's drop to Rs67. The insurance stock features as most active for the session with a total volume traded of 124,723 shares representing a turnover of Rs8.5m. Performance-wise, MUA registers a year-to-date performance of 17.2%.

**SEMDEX** settles higher at 2,240.86 (+0.05%) with total volume traded (TVT) standing at 1.8m and market value traded (MVT) amounting to Rs42.6m. SEM-ASI gains 0.05% while SEM-VVAP gives up 0.05%.

**Foreign Investors (FI)** are net sellers with FI Sales (FIS) of Rs13.4m compared to FI Purchases (FIP) of Rs7.0m. NMH.O takes up 56.3% of FIS and 96.6% of FIP.

**Commerce:** H.MALLAC adds 0.3%.

**Investments:** TERRA advances to Rs26.25 (+1%) while MDIT and POLICY lose 0.4% and 0.3% respectively.

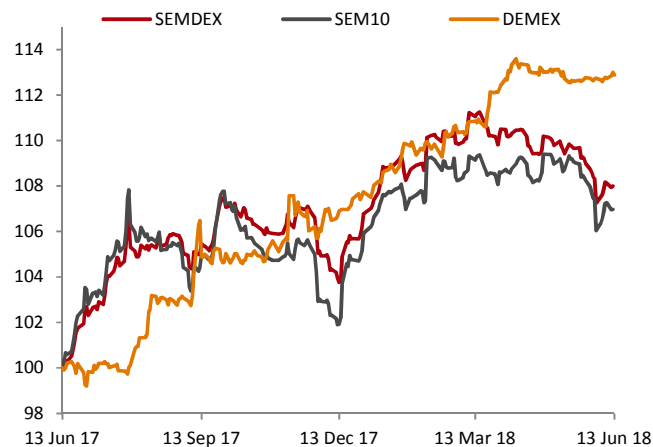
**Leisure and Hotels:** ASL shrugs off 0.7% while LOTTO edges up 0.4%.

**Sugar:** OMNICANE climbs to Rs47.50 (+1.1%).

**DEMEX** sheds 0.1% with MFDG (-3.8%), ENL PREF (-1.4%), MEDINE (-0.4%) and CHSL (-0.2%) as losers while TPL.O (+1.7%), APL (+0.8%) and BEE EQUITY (+0.7%) close on the upside.

**International equity markets:** Global indices ended mixed with NIKKEI (+0.3%) and S&P 500 (+0.2%) closing higher while FTSE 100 (-0.4%) and EURO STOXX (-0.1%) lowered. Emerging market equities closed positive with SHANGHAI COMP (+0.9%), IBOVESPA (+0.6%), SENSEX (+0.6%) and JSE ALL SHARE (+0.1%) ending on the upside. MICEX was closed yesterday.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MUA	1.5%	ASL	-0.7%
OMNICANE	1.1%	MDIT	-0.4%
TERRA	1.0%	POLICY	-0.3%
LOTTO	0.4%	MEI	0.0%
H MALLAC	0.3%	MCBG	0.0%

Most Active (Value)		Key Market Statistics	
MUA	8.5 m	Market Cap (Rs)	268.6 bn
NMH.O	8.3 m	Market Cap (USD)	7.9 bn
MCB 10Y	8.0 m	Market Div Yield	3.2%
CIM	7.0 m	Market P/E	15.9x
ALTEO	2.8 m	FI Participation	24.0%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,240.86	0.05%	-1.5%	-2.9%	
SEM-ASI	<span style="color: green;">↑</span>	2,062.71	0.05%	-2.9%	-5.5%	
SEM-VVAP	<span style="color: red;">↓</span>	2,064.51	-0.05%	-3.0%	-5.4%	
SEM10	<span style="color: green;">↑</span>	429.24	0.01%	-1.5%	-2.1%	
DEMEX	<span style="color: red;">↓</span>	240.65	-0.1%	0.1%	1.8%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: green;">↑</span>	22,878.35	0.3%	0.5%	4.1%	
US: S&P 500	<span style="color: green;">↑</span>	2,786.85	0.2%	2.2%	0.78%	
UK: FTSE 100	<span style="color: red;">↓</span>	7,703.81	-0.4%	-0.3%	7.9%	
Europe: Euro Stoxx 50	<span style="color: red;">↓</span>	3,475.58	-0.1%	-2.5%	2.3%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	72,754.13	0.6%	-14.6%	-15.8%	
Russia: MICEX	<span style="color: orange;">→</span>	2,271.74	-	-3.1%	-2.1%	
India: SENSEX	<span style="color: green;">↑</span>	35,692.52	0.6%	0.4%	5.4%	
China: Shanghai Comp	<span style="color: green;">↑</span>	3,079.80	0.9%	-2.6%	-7.0%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	58,207.82	0.1%	-0.4%	-1.5%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil	↓	75.88	-0.8%	55.7%	USDMUR	↓	34.65	-0.5%	-2.9%
Gold	↓	1,295.97	-0.3%	2.3%	EURMUR	↑	40.61	0.02%	1.7%
Platinum	↓	899.27	-0.5%	-2.9%	GBPMUR	↑	46.22	0.3%	2.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	275.25	275.25	9.80	-	-	-	-1.3%	-0.8%
IBLL	⇒	50.00	50.00	30.49	-	-	-	1.0%	-2.9%
SBMH	⇒	7.44	7.44	7.46	-	-	-	-5.3%	9.4%
ENLLAND.O	⇒	42.50	42.50	15.12	-	-	-	0.7%	-3.2%
CIEL	⇒	7.08	7.08	22.84	-	-	-	-1.1%	-5.6%
NMH.O	⇒	22.60	22.60	-	6.8 m	7.6 m	-	-6.8%	-7.8%
GRIT (USD)	⇒	1.45	1.45	9.06	-	-	-	-2.0%	-
SUN	⇒	49.50	49.50	-	-	-	-	-0.6%	-3.4%
PBL	⇒	595.00	595.00	24.69	-	-	-	-	-8.5%
LUX	⇒	70.50	70.50	18.80	-	-	-	-0.7%	-0.7%
<b>DEM Most Active (3-month average)</b>									
MFDG	↓	12.50	12.50	9.54	-	-	-3.8%	-	15.7%
MEDINE	↓	70.50	70.50	96.58	1.2 m	-	-0.4%	-2.1%	3.7%
ASCENCIA	⇒	17.45	17.45	8.60	-	-	-	4.2%	4.2%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
5-Jun-18	IBL	Official	Dividend	Final	0.53	19-Jun-18	29-Jun-18
4-Jun-18	COVIFRA	DEM	Dividend	Interim	0.60	19-Jun-18	27-Jul-18
1-Jun-18	UBS	DEM	Dividend	Final	1.00	21-Jun-18	16-Jul-18
1-Jun-18	MSIL	DEM	Dividend	Final	1.00	21-Jun-18	16-Jul-18
1-Jun-18	ACC	DEM	Dividend	Final	4.2000	21-Jun-18	16-Jul-18
31-May-18	ASCENCIA PEF	DEM	Dividend	Final	0.79	27-Jun-18	29-Jun-18
31-May-18	ASCENCIA A	DEM	Dividend	Final	0.45	14-Jun-18	25-Jul-18
24-May-18	MFDG	DEM	Dividend	Final	0.29	8-Jun-18	28-Sep-18
22-May-18	BEE EQUITY	DEM	Dividend	Final	0.66	5-Jun-18	29-Jun-18
16-May-18	GREENBAY	Official	Dividend	Interim	€0.002885	30-May-18	4-Jun-18
16-May-18	ENL LTD PEF	DEM	Dividend	Final	0.35	30-May-18	31-Jul-18
15-May-18	ENL COMM	Official	Dividend	Final	0.30	30-May-18	31-Jul-18
15-May-18	ENL LAND.O	Official	Dividend	Final	0.42	29-May-18	31-Jul-18
15-May-18	ENL LAND.P	Official	Dividend	Final	2.80	29-May-18	31-Jul-18
15-May-18	PHIN	DEM	Dividend	Final	6.02	29-May-18	20-Jun-18
15-May-18	PBL	Official	Dividend	Final	7.00	29-May-18	18-Jun-18

### Latest Announcements

Date	Company	Details
11-Jun-18	IBLL	The Board of Directors of IBL Ltd together with the other minority shareholder of Mauritian Eagle Leasing Company Limited, (The Company), issued a communiqué informing stakeholders that an agreement has been signed with CIM Financial Services Limited for the purpose of selling the company to the latter.

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