

SEMDEX: New all-time high

Semdex ↑ 2,284.98 Sem-10 ↑ 438.32 Demex ↓ 233.74

SEMDEX attains a new all-time at 2,284.98 (+1.3%) and concurrently registers its highest percentage gain since 19th May 2017 (+1.1%). IBLL (+7.3%) features as the top positive influencer, closing at Rs51.50 after trading at an intra-day high of Rs52. Total volume traded (TVT) on SEMDEX today stands at 2.2m representing a market value traded (MVT) of Rs43.7m. SEM-ASI (+0.9%) and SEM-VWAP (+0.8%) also close on the upside.

Foreign Investors (FI) feature as net buyers with FI Purchases (FIP) of Rs4.7m compared to FI Sales (FIS) of Rs4.0m. IBLL accounts for 33.6% of FIP and CIEL takes up 20.2% of FIS.

Financial Services: MCBG climbs to Rs275 (+1.9%) and MUA rises to Rs58.50 (+0.9%).

Commerce and Industry: INNODIS edges up 0.1% to Rs43.10 while MOROIL shrugs off 0.2% to Rs29.95.

Investments: UTDL leaps to Rs90 (+1.7%) followed by MDIT (+0.4%), ENLLAND.O (+0.3%) and ROGERS (+0.2%).

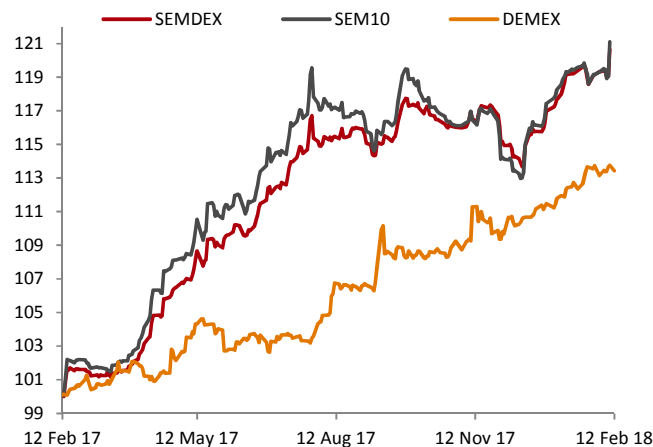
Leisure and Hotels: The sector ends in the red with ASL (-3.1%), NMH.O (-1%), NMH.P (-0.8%) and LUX (-0.4%) as losers.

Property Development: BLUELIFE recoups 1% to Rs2.12.

DEMEX sheds 0.3% with MASC (-2.9%), NOVUS (-2.8%), EUDCOS (-1.6%), UTIN (-0.8%), ASCENCIA.A (-0.6%), ENL PREF (-0.2%) and CHSL (-0.2%) on the downside.

International equity markets: Global indices ended mostly negative with NIKKEI (-2.3%), EURO STOXX (-1.5%) and FTSE 100 (-1.1%) on the downside while S&P 500 gained 1.5%. Emerging market equities closed in the red with SHANGHAI COMP (-4.1%), MICEX (-1.4%) JSE ALL SHARE (-1.3%), SENSEX (-1.2%) and IBOVESPA (-0.8%) as losers.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
IBLL	7.3%	ASL	-3.1%
MCBG	1.9%	NMH.O	-1.0%
UTDL	1.7%	NMH.P	-0.8%
BLUELIFE	1.0%	LUX	-0.4%
MUA	0.9%	MOROIL	-0.2%
Most Active (Value)		Key Market Statistics	
SBMH	6.9 m	Market Cap (Rs)	276.3 bn
LUX	5.5 m	Market Cap (USD)	8.4 bn
MCBG	5.2 m	Market Div Yield	2.8%
ENLLAND.O	3.0 m	Market P/E	15.0x
GRIT (USD)	2.6 m	FI Participation	9.9%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,284.98	1.3%	1.2%	3.2%	
SEM-ASI	↑	2,283.68	0.9%	0.8%	3.6%	
SEM-VWAP	↑	2,283.18	0.8%	0.8%	3.6%	
SEM10	↑	438.32	1.7%	1.5%	3.5%	
DEMEX	↓	233.74	-0.3%	0.9%	1.9%	
Global Indices						
Japan: Nikkei 225	↓	21,382.62	-2.3%	-10.3%	-6.5%	
US: S&P 500	↑	2,619.55	1.5%	-4.8%	1.4%	
UK: FTSE 100	↓	7,092.43	-1.1%	-8.3%	-5.2%	
Europe: Euro Stoxx 50	↓	3,325.99	-1.5%	-8.2%	-7.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	80,898.70	-0.8%	2.6%	10.9%	
Russia: MICEX	↓	2,197.12	-1.4%	-1.3%	0.6%	
India: SENSEX	↓	34,005.76	-1.2%	-1.3%	2.3%	
China: Shanghai Comp	↓	3,129.85	-4.1%	-8.3%	-8.7%	
South Africa: JSE All Share	↓	55,902.62	-1.3%	-7.0%	-6.6%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil	↓	62.79	-3.1%	12.9%	USDMUR	33.60	-0.2%	-8.1%
Gold	↓	1,316.65	-0.2%	7.2%	EURMUR	41.28	0.02%	5.9%
Platinum	↓	965.42	-0.7%	-4.8%	GBPMUR	46.60	-0.7%	1.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	275.00	273.37	9.79	0.01 m	-	1.9%	-1.3%	-
IBLL	↑	51.50	51.40	-	1.6 m	-	7.3%	9.7%	13.9%
SBMH	→	7.84	7.84	8.77	-	0.8 m	-	-1.8%	15.3%
ENLLAND.O	↑	44.55	44.55	15.85	-	-	0.3%	8.7%	4.8%
CIEL	→	7.46	7.46	24.06	0.9 m	0.8 m	-	3.0%	2.8%
NMH.O	↓	25.25	25.36	-	-	-	-1.0%	-3.3%	5.2%
ALTEO	→	30.00	30.00	19.61	0.3 m	0.3 m	-	2.4%	-3.2%
GRIT (USD)	→	1.45	1.45	9.06	-	-	-	2.8%	5.1%
SUN	→	49.15	49.15	-	-	-	-	0.6%	8.7%
LUX	↓	67.75	67.75	18.07	0.7 m	-	-0.4%	-2.5%	6.7%
DEM Most Active (3-month average)									
EUDCOS	↓	21.65	22.00	17.89	0.3 m	-	-1.6%	3.1%	13.9%
ASCENCIA	↓	17.00	17.04	8.37	-	-	-0.6%	9.0%	-
ENLP	↓	27.95	27.96	12.82	-	0.1 m	-0.2%	-3.6%	-6.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-Feb-18	GRIT REAL ESTATE	Official	Dividend	Interim	USD 0.0607	28-Feb-18	29-Mar-18
7-Feb-18	ATTITUDE	DEM	Dividend	Interim	0.33	27-Feb-18	30-Mar-18
6-Feb-18	Mauritius Eagle	Official	Dividend	Interim	1.10	23-Feb-18	2-Apr-18
27-Dec-17	NOVUS	DEM	Dividend	Interim	0.25	15-Jan-18	31-Jan-18
22-Dec-17	PAD	Official	Dividend	Interim	1.00	11-Jan-18	15-Feb-18
22-Dec-17	MDIT	Official	Dividend	Interim	0.11	5-Feb-18	27-Mar-18
20-Dec-17	Medine	DEM	Dividend	Interim	1.20	8-Jan-18	15-Feb-18
20-Dec-17	HOTELEST	DEM	Dividend	Final	0.21	10-Jan-18	8-Feb-18
20-Dec-17	CONSTANCE HOTEL	DEM	Dividend	Final	0.25	10-Jan-18	6-Feb-18
19-Dec-17	EUDCOS	DEM	Dividend	Interim	0.40	8-Jan-18	15-Feb-18
18-Dec-17	SWAN LIFE	DEM	Dividend	Final	46.00	5-Jan-18	22-Jan-18
18-Dec-17	SWAN GEN	Official	Dividend	Final	12.00	5-Jan-18	22-Jan-18
18-Dec-17	Ciel Limited	Official	Dividend	Interim	0.07	5-Jan-18	19-Jan-18
15-Dec-17	OMNICANE	Official	Dividend	Final	2.00	7-Mar-18	27-Mar-18
15-Dec-17	ASCENCIA Ltd	DEM	Dividend	Interim	0.30	4-Jan-18	29-Jan-18

Latest Announcements

Date	Company	Details
7-Feb-18	PBL	The Board of Phoenix Beverages Limited issued communiqué announcing the extension of the employment contract of their Chief Executive Officer, Mr. Bernard Theys, until July 31, 2021.

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