

### MCBG: 73% of MVT

Semdex	↑	2,179.58	Sem-10	↑	419.02	Demex	↓	223.60
--------	---	----------	--------	---	--------	-------	---	--------

**MCBG** closes flat at Rs273.75 while trading at an intra-day low of Rs273.50. MCBG concurrently features as the most active stock comprising of 73% of the market value traded (MVT). Volume exchanged for the day amounts to 315,157 shares for a value traded of Rs86.2m. Foreign Investors (FI) for the session are net sellers on the banking stock with FI Sales (FIS) of Rs85.6m compared to FI Purchases (FIP) of Rs83.3m, resulting foreign participation of 97.9% of value traded on MCBG.

**SEMDEX** settles higher at 2179.58 (+0.05%) with total volume traded (TVT) standing at 4.2m and market value traded (MVT) amounting to Rs118.1m. SEM-ASI and SEM-VWAP edge up 0.1% and 0.01% respectively.

**Foreign Investors (FI)** feature as net sellers with FI Sales (FIS) of Rs98.1m compared to FI Purchases (FIP) of Rs97.6m. MCBG takes up 85.3% of FIP and 87.2% of FIS.

**Commerce and Industry:** IBLL gains 1.2% to Rs43 while PIM gives up 3.0% to Rs65 followed by GAMMA (-1.6%) and MOROIL (-1.5%).

**Investments:** CAUDAN and POLICY both lose 0.9% followed by ROGERS (-0.8%), MDIT (-0.6%), ALTEO (-0.6%) and ENLLAND.O (-0.1%) while FINCORP inches up 0.5%.

**Leisure and Hotels:** LUX advances to Rs58.50 (+0.9%), SUN gains 0.5% to Rs43.50 and NMH.O adds 0.2% to Rs22.65.

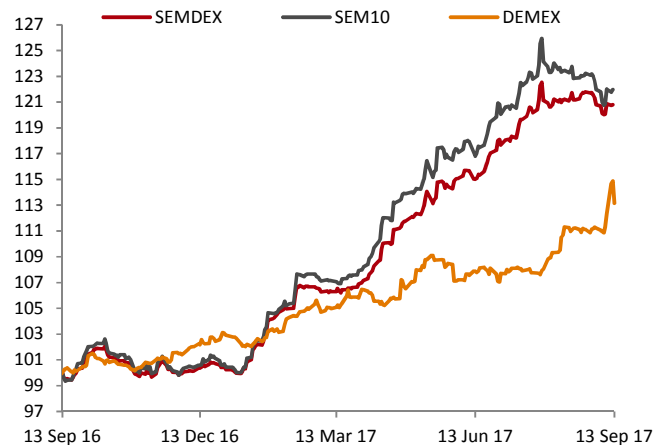
**Property and Sugar:** BLUELIFE edges up to Rs2.12 (+0.5%) while OMNICANE falls to Rs60 (-1.6%).

**Transport:** AIRM declines to Rs15.50 (-1.3%).

**DEMEX** tumbles to 223.60 (-1.5%) with ASCENCIA.A (-9.7%), BYCHEMEX (-7.7%), QBL (-7.5%), CHEMCO (-4.7%), RHT (-4.2%), MASC (-2.9%), BEE EQUITY (-2.1%), LFL.O (-1.6%), COVIFRA (-1.5%) and UTIN (-0.5%) as losers.

**International equity markets:** Global indices closed mostly in the green with NIKKEI (+1.2%), EURO STOXX (+0.5%) and S&P 500 (+0.3%) as gainers while FTSE 100 lost 0.2%. Emerging markets closed with only gainers: SENSEX (+0.9%), MICEX (+0.7%), JSE ALL SHARE (+0.6%), IBOVESPA (+0.3%) and SHANGHAI COMP (+0.1%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
IBLL	1.2%	PIM	-3.0%
LUX	0.9%	OMNICANE	-1.6%
FINCORP	0.5%	GAMMA	-1.6%
BLUELIFE	0.5%	MOROIL	-1.5%
SUN	0.5%	AIRM	-1.3%
Most Active (Value)		Key Market Statistics	
MCBG	86.2 m	Market Cap (Rs)	263.2 bn
ALTEO	10.6 m	Market Cap (USD)	7.9 bn
DALE	5.1 m	Market Div Yield	2.5%
SUN BONDS	3.6 m	Market P/E	12.9x
CIEL	3.3 m	FI Participation	82.9%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,179.58	0.05%	-0.3%	5.0%	
SEM-ASI	↑	2,175.96	0.1%	2.0%	4.8%	
SEM-VWAP	↑	2,164.74	0.01%	1.3%	4.3%	
SEM10	↑	419.02	0.2%	-1.2%	4.4%	
DEMEX	↓	223.60	-1.5%	1.6%	4.9%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	19,776.62	1.2%	0.2%	-0.7%	
US: S&P 500	↑	2,496.48	0.3%	2.3%	2.8%	
UK: FTSE 100	↓	7,400.69	-0.2%	1.2%	-1.5%	
Europe: Euro Stoxx 50	↑	3,512.56	0.5%	3.1%	-0.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	74,538.55	0.3%	10.7%	20.8%	
Russia: MICEX	↑	2,058.80	0.7%	5.9%	9.3%	
India: SENSEX	↑	32,158.66	0.9%	3.0%	3.4%	
China: Shanghai Comp	↑	3,379.49	0.1%	5.3%	7.6%	
South Africa: JSE All Share	↑	56,366.16	0.6%	2.2%	9.3%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil	↑	54.27	0.8%	12.3%	USDMUR	34.13	-0.1%	-6.3%
Gold	↑	1,331.81	0.3%	0.3%	EURMUR	40.91	0.2%	-0.1%
Platinum	↓	989.82	-0.2%	-6.2%	GBPMUR	45.43	0.9%	-6.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	273.75	273.50	9.84	83.3 m	85.6 m	-	1.8%	7.4%
IBLL	↑	43.00	42.82	-	-	-	1.2%	-9.4%	7.6%
SBMH	→	7.76	7.76	8.68	0.1 m	-	-	-0.5%	14.1%
ENLLAND.O	↓	45.95	45.95	35.08	-	-	-0.1%	-2.2%	-2.8%
CIEL	→	7.32	7.32	23.61	-	-	-	0.5%	-5.4%
NMH.O	↑	22.65	22.60	-	-	-	0.2%	5.8%	1.8%
ALTEO	↓	32.70	32.70	39.40	6.6 m	6.7 m	-0.6%	-5.4%	-5.2%
LUX	↑	58.50	58.17	15.60	-	-	0.9%	0.9%	-0.8%
TERRA	→	30.50	30.50	31.77	-	0.02 m	-	-9.8%	-3.6%
ROGERS	↓	31.00	31.00	16.06	-	-	-0.8%	8.4%	6.7%
<b>DEM Most Active (3-month average)</b>									
UTIN	↓	10.55	10.55	-	0.4 m	0.2 m	-0.5%	-4.1%	11.1%
ASCENCIA	↓	13.55	14.18	6.67	-	-	-9.7%	17.8%	13.4%
ABC Bank	→	26.50	26.50	7.66	-	-	-	-1.9%	-3.6%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
7-Sep-17	MCB India Sovereign Bond	Official	Dividend	Interim	USD 0.42	25-Sep-17	29-Sep-17
1-Sep-17	Les Gaz Industriels Limited	DEM	Dividend	Final	2.70	18-Sep-17	16-Oct-17
14-Aug-17	GAMMA	Official	Dividend	Interim	0.25	28-Aug-17	29-Sep-17
14-Aug-17	SBMH	Official	Dividend	Interim	0.10	6-Sep-17	29-Sep-17
14-Aug-17	VIVO	Official	Dividend	Interim	1.00	29-Aug-17	22-Sep-17
10-Aug-17	MFDG	DEM	Dividend	Interim	0.26	24-Aug-17	29-Sep-17
10-Aug-17	LOTTO	Official	Dividend	Interim	0.12	24-Aug-17	28-Sep-17
17-Jul-17	FINCORP	Official	Dividend	Final	0.60	1-Aug-17	17-Aug-17
3-Jul-17	NOVUS	DEM	Dividend	Final	0.20	18-Jul-17	4-Aug-17
3-Jul-17	CIEL	Official	Dividend	Final	0.13	17-Jul-17	31-Jul-17
29-Jun-17	MDIT	Official	Dividend	Final	0.13	14-Sep-17	29-Sep-17
28-Jun-17	CAUDAN	Official	Dividend	Final	0.04	13-Jul-17	17-Aug-17
28-Jun-17	PAD	Official	Dividend	Final	2.50	13-Jul-17	17-Aug-17
27-Jun-17	EUDCOS	DEM	Dividend	Final	0.50	12-Jul-17	15-Sep-17
27-Jun-17	MEDINE	DEM	Dividend	Final	1.20	12-Jul-17	15-Sep-17

### Latest Announcements

Date	Company	Details
28-Aug-17	BLUELIFE	The company issued a 'Cautionary Announcement' informing stakeholders that further to its announcement dated 11th August 2017 relating to the proposed Rights Issue of Rs450m, subject to the approval of relevant authorities, the Board of Directors of Bluelife has resolved to propose the shares at an issue price of Rs1.96 per share.

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website: <http://www.mcbscm.mu/legal>

#### For trading please contact:

Ashveen Chummun T: (+230) 202 5776

Derek Sum Ping T: (+230) 202 5456

E: mcbsb@mcbscm.mu  
 MCB Stockbrokers Ltd  
 Sir W. Newton St, Port Louis  
[www.mcbscm.mu](http://www.mcbscm.mu)